



Aiming to be a Leading European Cobalt Producer

March 2022

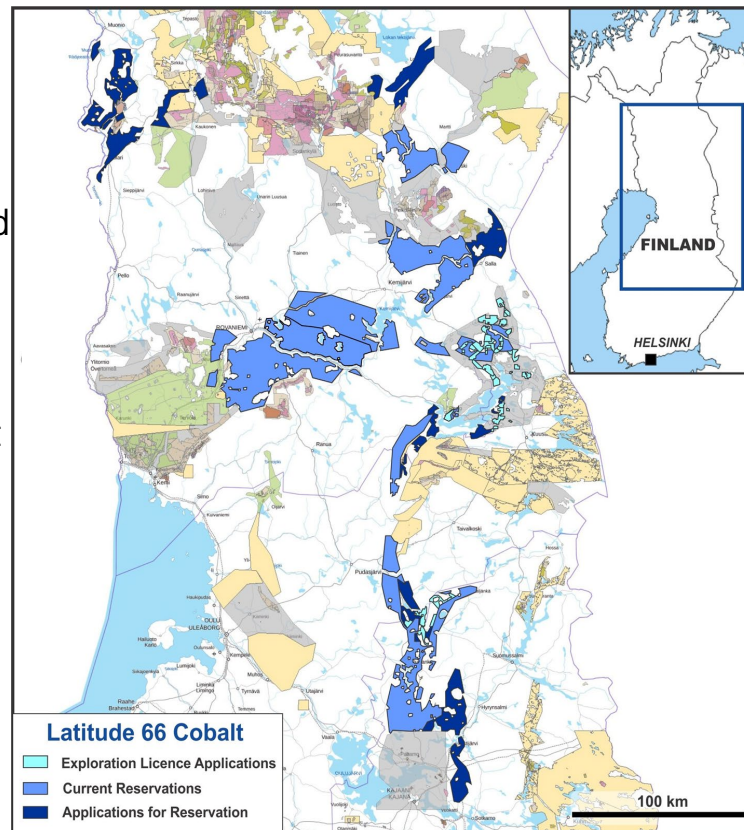


SunMirror – Overview

Following Completion of the Latitude 66 Acquisition, the Company's primary focus will be development of the Finnish cobalt projects into production



- Lat66 has a wide portfolio of high-grade cobalt and gold resources in Finland, incl. EU's 2nd largest undeveloped Cobalt resource
- Outstanding location; Finland a tier 1 mining jurisdiction and home of Europe's three largest Cobalt refineries, all within trucking distance from Lat66 project sites
- 24-month exploration program targeting multiple new resources and a PFS for the most advanced K Camp project
- Proven stakeholder engagement and ESG strategy
- SunMirror has two high potential exploration assets in prominent mining districts of Western Australia and a Royalty on a non-operating Iron Ore mine in Western Australia
- Experienced management team and board



Commitment to Sustainability

Lat66 has over 85% acceptance rate from landowners for field work, IP, BOT, drilling

- Lat66's operational philosophy is focused on long term success; this is only achieved by mutual trust between the company and key stakeholders
- Direct and comprehensive engagement with all stakeholders from the outset
- Lat66's trusted reputation is a significant differentiator

Land-owners

- Transparent communication is a prerequisite for success
- Lat66 engages directly with landowners before undertaking any activities, all actions at landowners' grounds are planned together
- Landowners enjoy an 'open door' policy with Lat66 personnel

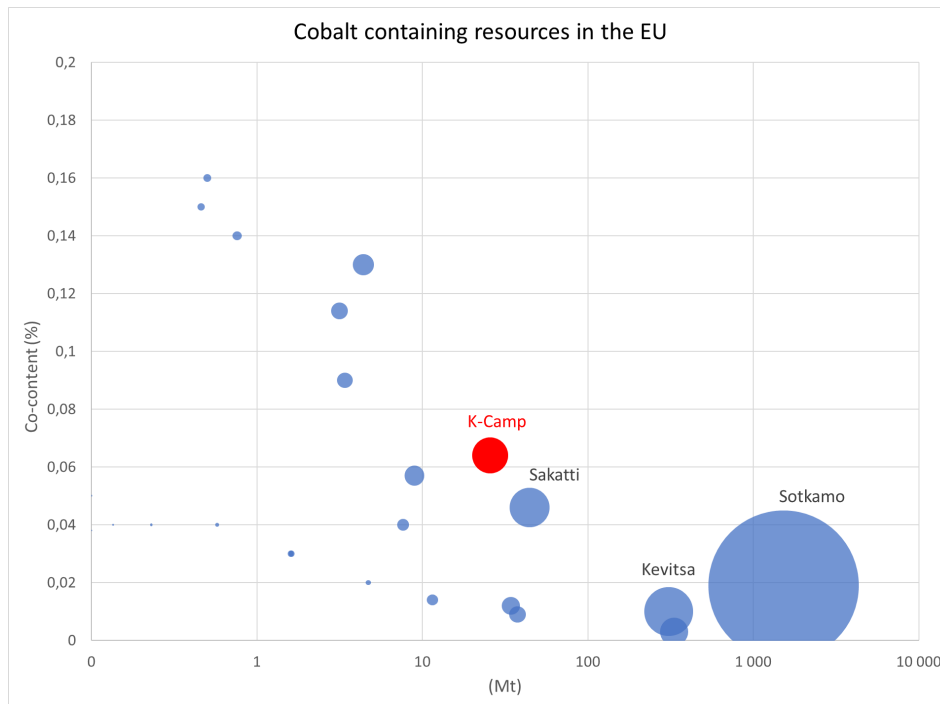


National / Community

- National thought leader on mining and exploration, frequently providing expert opinions to PM's, cabinet members and government officials
- In 2018 first company in Finland to publish company-policy for exploration, incl adoption of buffer zones
- Active member in the local communities; prioritizing local workforce, local contractors, local businesses
- Focused on ensuring community members are informed and involved
- Management presence on local level a key differentiator

Largest known EU Cobalt resources

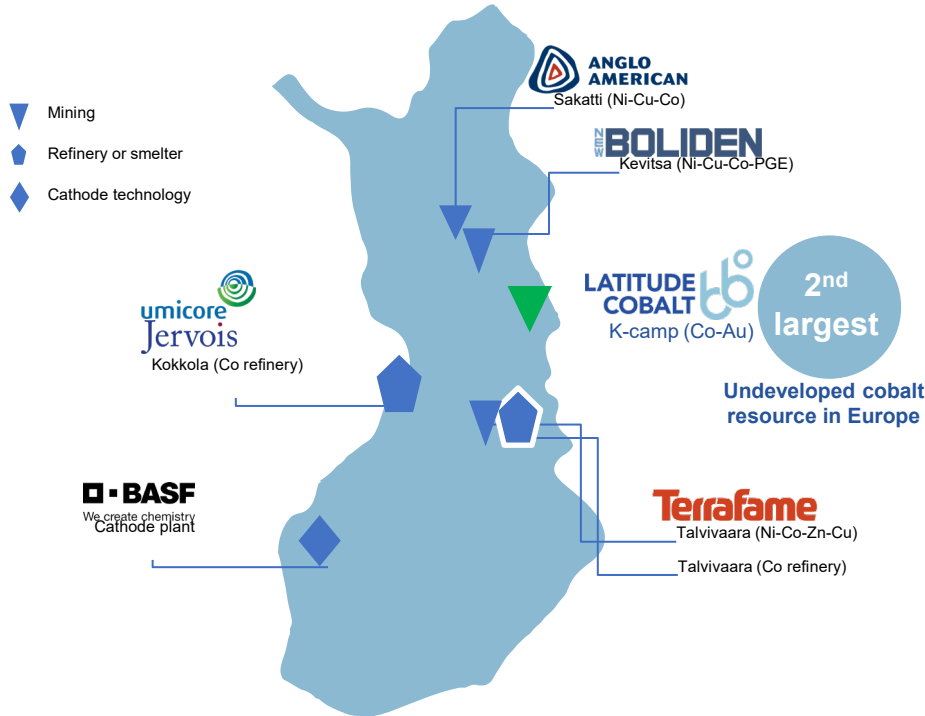
K-Camp is the 4th largest and 2nd largest undeveloped cobalt resource in the EU



- Sotkamo, Finland; owned by Terrafame (72% Finnish government, 28% Trafigura), in operation
- Kevitsa, Finland; owned by Boliden AB, in operation
- Sakatti, Finland; owned by Anglo American, exploration permit, EIA process ongoing
- K-Camp, Finland; owned by Lat66, valid mining zone, EIA process initiated

Finland – the European Cobalt Hub

The country is the largest miner and refiner of cobalt in Europe



- To ensure security of supply, there is an increasingly pressing need to establish a domestic supply chain within the EU for lithium-ion batteries
- Finland is best positioned with the only significant cobalt refining capacity outside Asia, as well as established processing expertise and globally significant known mineral deposits
- Finland with its 3 largest Cobalt refineries in Europe has app. 14% global share, with China at app. 80%
- Finland is the only country within the EU with operating mines currently producing Cobalt
- Geopolitical tensions and logistical bottlenecks to force EU industry to look for nearby sources of their critical feedstock

K Camp North

The most advanced project offering a rapid market entry

- Drilling conducted at 20m x 20m spacing, in total >80.000 meters
- JORC compliant resources 725,000oz gold, 7,670t cobalt¹ in gold domain (yellow), Cobalt resource including Co domain (blue) increases to 16,490t²
- Progressing towards a material mining centre with multiple resource positions all open at depth and along strike
- Multiple near mine targets over 3.5km of strike proximal to the significant mineralizing structure (Kayla-Konttiahio Antiform)
- Potential for extensions at depth and continuity along strike / plunge
- Orebody targeting guided by advanced understanding of mineralisation controls
- Preliminary scenarios highlight potential for a low cost, high-grade development opportunity across a range of input assumptions and cut-off grades

K-camp gold mineral resource estimate¹ (gold domain)

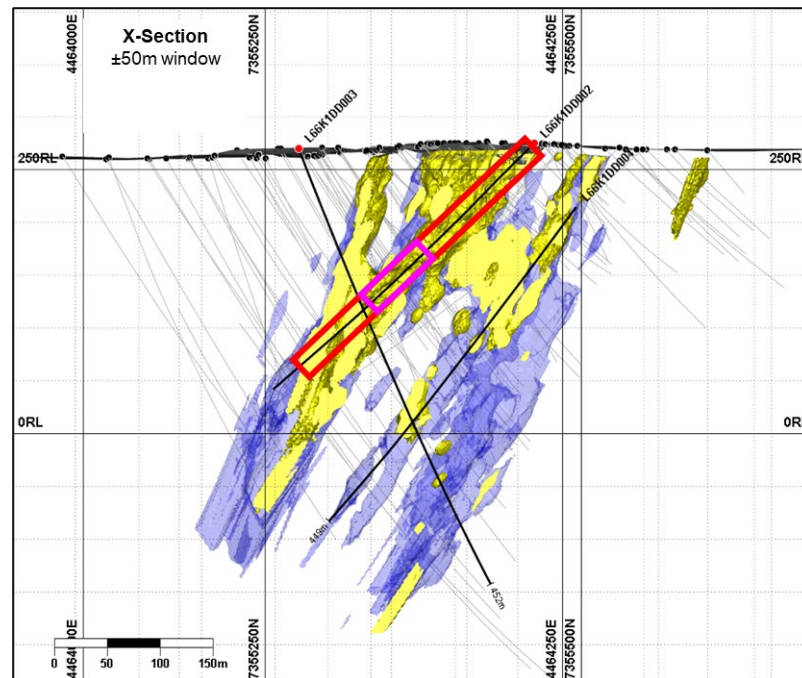
	Tonnes (Mt)	Au grade (g/t)	Co grade (ppm)	Gold (koz)	Cobalt (t)
K1	5.8	2.7	860	510	5,000
K2	1.05	3.1	520	105	550
K3	0.45	2.2	620	32	280
K4 ³	0.89	2.3	2,100	67	1,830
K5 ³	0.05	7.2	300	12	10
Total	8.25	2.7	930	725	7,670

¹ Using a 0.5g/t Au cut-off at K1 – K5

² Using a 200ppm Co cut-off at K1 and 0.5g/t Au cut-off at K2-K3

³ K4 and K5 projects not being actively developed as they are within the 10km buffer zone set by Lat66 around the peak of the Ruka-ski hill

K1 cross section showing structural control Au-Co Mineralization



Results from K Camp South August 2021 Drilling

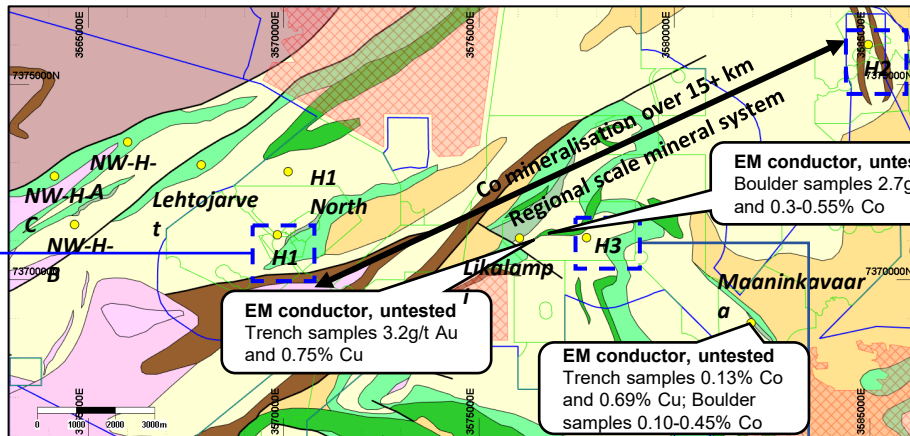
Verifying the view on further high-grade Co potential in K-Camp

- Thick, shallow, high-grade cobalt mineralization discovered in maiden exploration drilling at the K9 target in the K Camp South area
- Diamond hole L66K9DD001 returned 51.7 metres @ 0.44% Co, 0.24 g/t Au, 0.07% Cu from 123.2 metres, including 8.3 metres @ 1.02% Co from 124.8 metres.
- K9 is located app. 23 km south-west of the existing K1 resource zone.
- Initial observations indicate similar hydrothermal alteration and structural elements to K1, and broad compatibility with hypogene (primary) Au-Co-Cu mineralization defined to date at the KSB Project.
- Downhole electromagnetics (DHEM) to be completed during December, with aggressive follow-up drilling planned at K9 in 2022.
- Two further significant anomalies at K9 remain to be effectively drill tested, one bearing a similar geophysical signature to the current K9 discovery.
- The tenor of the mineralization discovered at K9, combined with the significantly expanded areal extent of the KSB Project, reinforces the emerging Kuusamo Schist Belt as a world-class metallogenic province for cobalt.



H Camp – 20km from K Camp

Cobalt rich domain containing several intercepts across numerous prospects and multiple anomalies



H2 overview

- Broad mineralised zones (Co, Cu, Au) identified
- High grade cobalt lodes trending oblique to lithostratigraphy - continued focus on hunting vectors to high grade zones
- Multiple EM conductors remain untested
- Key historical intersections:
 - 14m @ 0.58% Co from 6m
 - 15m @ 0.21% Co from 39m
 - 14.2m @ 0.08% Co from 19.6m

H1 overview

- Co-Cu in shallow-dipping, structurally controlled pyrrhotite-pyrite-chalcopyrite-rich shear zones
- 2020 drilling confirmed structural definition of multiple stacked loads, 1.3km strike and 300m depth
- Deposit remains open in all directions and FL-EM conductors indicate significant continuity
- Key historical intersections:
 - HK04: 7.1m @ 0.31% Co from 15m
 - HK06: 11.4m @ 0.32% Co from 44m
 - HK11: 6.5m @ 0.36% Co from 54m

H3 overview

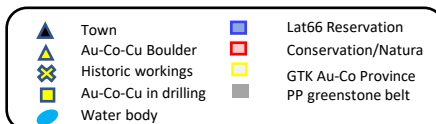
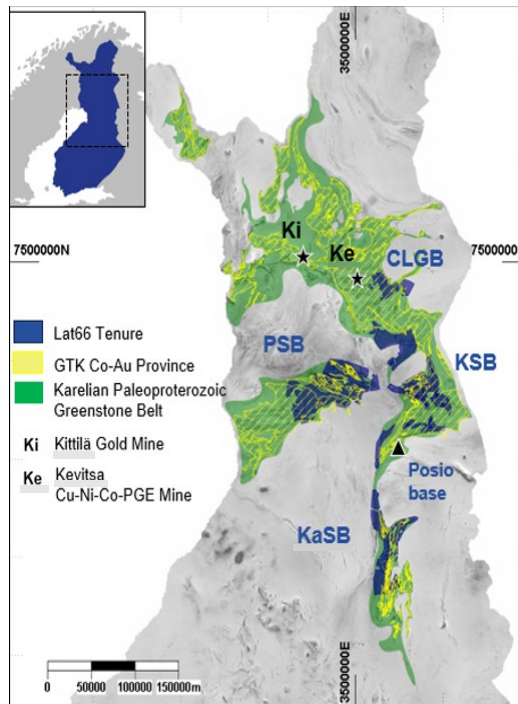
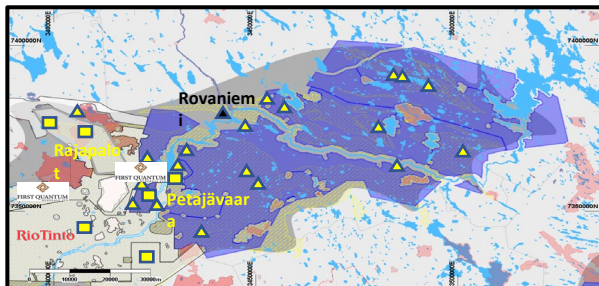
- 20-30m thick pyrrhotite-pyritic shear zone trenched over 500m, continuations indicated by resistivity anomalies
- GTK regional resistivity maps indicate multi-km strike length of H3 shear zone
- Metal zonation along shear zone in surface bedrock sampling:
 - 0.13% Co above drilled zone, 0.55% Co 250m east
- Key historical intersections:
 - 2.8m @ 0.2g/t Au, 0.12% Co, 0.16% Cu from 85m
 - 13.2m @ 0.1g/t Au, 0.07% Co, 0.21% Cu from 95.6m

Regional Exploration

Highly attractive Au, Cu, Co fertile greenstone and schist belts; prospectively validated by activity of 'majors'

Peräpohja Schist Belt (PSB)

- Greenstone belt with all the right ingredients and, thus, high probability of discovery
- Regional prospectivity validated by neighbours' (Rio Tinto and FQM) exploration activity
- Two regions prioritised for immediate follow up work
- 30+ targets identified across 7 high priority zones
- 12+ robust Au/Co/Cu soil anomalies on GTK regional AEM anomalies
- Boulder samples:
 - up to 2.6% Cu 1g/t Au
 - 2.67 % Cu enriched Te, Bi, W, Mo
 - GTK historical; 5.3% Cu, 0.25% Co)



Central Lapland Greenstone Belt (CLGB)

- Potential for shear zone hosted KSB-style deposits
- Mineralogical wealth demonstrated by Kittilä and validated by exploration success at Pahtavaara (potential to be multi-million oz resource)^{1,2}
- 30+ KSB-style Au-Co targets identified
- Boulder samples
 - >0.3% Co, >1.6% Cu
 - 3.9% Cu, 1 g/t Au (adjacent to Lat66 tenure)

Kainuu Schist Belt (KaSB)

- Frontier terrain with no active explorers, GTK scientific research area
- 25+ KSB-style Au-Co targets identified
- Desktop structural interpretation delineates major regional shear zones and deformation trends
- Boulder samples:
 - 1.7 g/t Au, 0.39% Co, 0.58% Cu
 - 5.7 g/t Au, 4.9% Cu

SunMirror's Australian Assets

High potential exploration projects in well-known mining districts with field campaigns ongoing



Moolyella – Lithium, Tin, Rare Earths

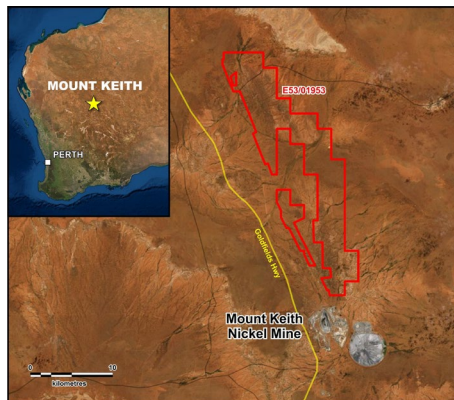
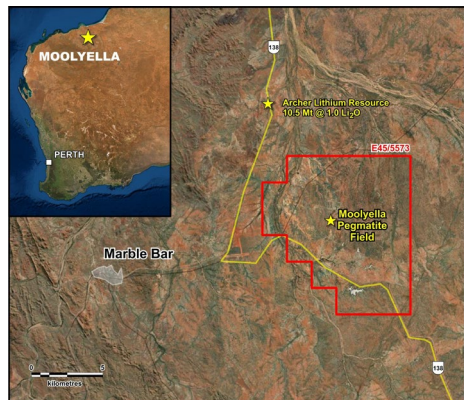
- Operating tin mine 1898 until 1986, highly prospective for lithium-bearing pegmatites
- Field work ongoing

Kingston Keith – Gold, Nickel

- Located in the northern Norseman-Wiluna belt of the Yilgarn craton in Western Australia, a world class gold & nickel province.

Cape Lambert – Iron Ore and exploration

- AUD \$0.50/ t royalty on the MCC Cape Lambert Magnetite project



2022/23 program

Focus on expanding resource base and progressing a PFS, additional funding to substantially accelerate work programs



Exploration Programs

- Exploration in Finland will be the key focus in 2022/23
- First Diamond drill rig expected in April, second rig in 3rd quarter 2022
- Regional Focus in K camp – resource extensional drilling into K1, K2 & K3, following up K9 intersection & other targets
- Defining the extent and opportunity in H camp
- Multiple field campaigns across the regional tenure, VTEM (Geophysics), BOT drilling (Base of Till drilling) & groundwork programs
- Evidence of lithium and tin exploration potential at Moolyella, and gold exploration potential at Kingston. Exploration programs designed to unlock the potential at both Western Australian sites through 2022/23

Technical studies

- Scoping level work in 1st half of 2022
- Moving into Pre-Feasibility level of studies in second half of 2022
- Metallurgy programs for each project
- Environmental Licensing programs to commence – Three-year process
- Mining, Geotechnical & Hydrological studies to commence
- Engineering plant & infrastructure studies
- Tailings Studies

SunMirror Board & Management Post Lat66 Deal



Experienced leadership team with range of capabilities spanning geology, exploration and capital markets

Board of Directors

Member	Position
Lord Richards	Designated Chairman
Gavin Rezos	Designated Deputy Chairman
Flavia Sennhauser	Executive Director
TBA	Executive Director
TBA	Non-executive Director
Dr. Heinz Kubli	Non-executive Director

Advisory Board

Member	
Simon Clarke	Head of the Advisory Board

Management Team

Member	Position
TBA	Chief Executive Officer
Flavia Sennhauser	Chief Financial Officer
TBA	Chief Operating Officer
Lester Kemp	Exploration
Simon Griffiths	Technical / Exploration

TBA = Appointments at completion of Lat66 acquisition

Latitude 66 Transaction Overview



On December 19, 2021, SunMirror launched a public bid for 100% of the shares of Latitude 66 Cobalt Ltd. (Lat66), over 90% acceptance threshold by Lat66 shareholders achieved

Under the terms of the agreement:

- The transaction is expected to complete no later than April 2022
- Purchase price of EUR 45 million, payable in cash on closing and 2% net smelter royalty on future production, with a 3-year option to reduce net smelter royalty to 1% by paying EUR 15 million
- Inherit Latitude 66 management team with decades of experience in the mining sector

On 24 February 2022 SunMirror announced that it will file with the Australian Securities and Investments Commission a supplement to its bidder statement by which the closing date of the takeover offer is further extended to 29 March 2022, and the date for giving a notice of the status of the bid conditions is further extended to 22 March 2022.

The extension is caused by a delay in the implementation of the pending EUR 70 million share capital increase of SunMirror. The shareholder who has subscribed for the full amount of the share capital increase of EUR 70 million had by 24 February 2022 paid in EUR 17,4 million only. The shareholder has confirmed he is intending to meet his obligations and pay in the remaining funds within the new timeframe. SunMirror is taking steps to secure alternative funding to complete the acquisition.

Financial Information



SunMirror currently has 2'095,100 bearer shares issued with a nominal value of CHF 1 per share

Post fully subscribed capital increase of 1 million shares, a total of 3'095,100 bearer shares

Number of shares post convertible issue through outstanding convertible notes may be as high as 3'185'839, additionally, 814'161 convertible notes can be issued from conditional capital for the time being, post-conversion diluting to a maximum of 4'000'000 bearer shares

Largest shareholders (post capital increase of 1 million shares): Mirador FZE, Starpole Investments Ltd., Gravner Ltd., Seras Capital Finance Ltd., Zero Carbon Ltd.

Share price on March 4 2022: EUR 136

Compulsory Convertible Note

Issuer	SunMirror AG, Zug, Switzerland	Paying Agent	ISP - Investment Solutions Partners, Zurich
Target Clients	Qualified and Institutional Investors only, within the meaning of Article 4 Paragraph 3 and 4 FinSA in Switzerland	Underlying Security into which the Convertible Notes convert	SunMirror AG Bearer Shares ("New Shares")
Total Amount	Approx. EUR 56'000'000 (Fifty-Six Million)	Issue Size	814'161 Convertible Notes
Issue Price	EUR 68.18 + 10% p.a. interest (as of 20.12.2021)	Issue Currency	EUR
Issue Date	TBC	Security Code/ISIN	CH1142529093
Settlement	Products to be represented by intermediated securities (Bucheffekten)	Minimum Subscription Lot	1,500
Governing Law	Swiss law under exclusion of the Swiss Private International Law Act and of the United Nations Convention on Contracts for the International Sale of Goods ("CISG")	Subscription Date	TBC
Min. Trading Lot	1,500	Maturity Date	20th December 2022
Conversion Period	Conversion of this Note is Compulsory at the Maturity of the Note	Dividends	The New Shares are entitled to participate in such dividends as may be declared by the Issuer in respect of the the financial year beginning 1 st July 2022 and onwards
Common Depository	SIX SIS AG	Redemption Price	EUR 75.00
Exchange Ratio	1 Convertible Note exchanges into 1 New Share of SunMirror AG	Min. Exercising Lot	1

Disclaimer Compulsory Convertible Notes



This document does not constitute an offer to sell or issue, or the solicitation of an offer to buy or subscribe for, securities in any jurisdiction in which such offer or solicitation is unlawful and, in particular, **is not for publication or distribution in or into the United States, Canada, Australia, New Zealand, the Republic of South Africa or Japan, nor in or into any country or territory where to do so may contravene local securities laws or regulations.** A person to whom this document may not lawfully be distributed in the jurisdiction in which they are situated should not act upon it and this document is not intended to be distributed to any such person. The distribution of this document in other jurisdictions may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe any such restriction.

Any failure to comply with these restrictions may constitute a violation of the securities law of any such jurisdictions. The securities referred to in this document have not been and will not be registered under the United States Securities Act of 1933 (as amended) **(the “US Securities Act”)** nor under the applicable securities laws of any state of the United States or any province or territory of Canada, Australia, New Zealand, the Republic of South Africa, or Japan. **Accordingly, the securities referred to in this document may not be offered or sold directly or indirectly in or into or from the United States, Canada, Australia, New Zealand, the Republic of South Africa, or Japan or to any resident of the United States, Canada, Australia, New Zealand, the Republic of South Africa, or Japan. No public offering of securities is being made in the United States.** The Shares have not been approved or disapproved by the US Securities and Exchange Commission, any state securities commission, or any other regulatory authority in the United States, nor have any of the foregoing authorities passed upon or endorsed the accuracy or adequacy of this document. Any representation to the contrary is a criminal offence in the United States.

Use of proceeds

The proceeds of the convertible issue to facilitate entering production stage faster



- Post completion of Lat66 acquisition, the company will have app. EUR 20 million cash available, no debt
- The original plan to invest up to EUR 20 million over 24 months to execute the exploration and technical work programs for SunMirror's Finnish and Australian assets was made in Q2 2021
- As a result of recent developments on the market requests from off-takers and even end-users regarding future production by Lat66 has drastically increased;
 - Price of cobalt up 120% in 2021
 - Electric vehicle sales up 98% in 2021
 - Geopolitical tensions causing issues for companies relying on raw material originating from Russia
 - Logistics bottlenecks causing major disruptions to shipping cobalt and copper from the DRC and Zambia to China
- By raising additional funds, the company will accelerate its work programs, especially in Finland, and thereby sooner approach production phase
- With additional EUR 50 million new funds, the company is fully funded to bring its flagship K Camp North project through BFS, FS and Environmental permitting stages, and to further develop its H Camp and Regional exploration grounds in Finland and its Australian exploration assets



Appendix 1: Management

SunMirror Management Team



Dr. Heinz Kubli, CFA (CEO)

Heinz teaches at The University of Applied Science in Business Administration (HWZ). He is also on the Board of Opus Capital Asset Management, and General Partner of ESA-ESG GP Ltd. He held positions at the Swiss Bank Corporation, UBS and Hypovereinsbank. He is considered a thought-leader in banking, financing, and project analysis.



Lester Kemp (COO)

Lester has more than 25 years of experience in senior positions worldwide in mining and exploration. Most recently, he worked as COO for Century Cobalt Corporation, where he was responsible for cobalt projects in the U.S., and as a consultant to various companies, he advised on resource projects in Africa. Up until recently, Lester was a Non-Executive Director of a UK-based advisory firm specializing in promoting responsible business conduct and good governance in mineral production and sourcing.



Flavia Sennhauser (CFO)

Ms. Sennhauser is a senior financial professional with more than two decades of experience in mining, commodities, infrastructure and energy. Ms. Sennhauser was Chief Business Officer at waste-to-energy company Xetov Group Ltd. where she led its sales and investment/project development division. Previously, she was a senior executive at Credit Suisse AG and Gazprombank AG, among others, focused on global commodities banking. Flavia's extensive background intersecting finance and mining complements SunMirror's already strong corporate finance team.



Simon Griffiths (Non-Executive Director – Economic Geologist)

Simon is one of the industry's preeminent Economic Geologists with more than 20 years of exploration success as an executive of both Rio Tinto and Barrick Gold. His activities span some of the world's largest deposits of gold, copper, silver uranium, nickel, diamonds and coal -- several have attained world-class status for mineral deposits. He holds a B.Sc. (Hons) in Geology, a Master's in Mineral Exploration and is a Fellow of the Geological Society of London. He also graduated from the Orebody Knowledge & Strategic Mine Planning programme in association with Duke University.

Designated Leadership Team



Lord David Richards of Herstmonceux (Designated Chairman)

Lord Richards was formerly the UK's Chief of the Defence Staff (CDS), the professional head of the British Armed Forces. During his international career he commanded the UK Contingent in East Timor, the UK Joint Task Force in Sierra Leone during the Sierra Leone Civil War, and NATO's Allied Rapid Reaction Corps during which time he commanded NATO forces in Afghanistan. As CDS he was military strategic adviser to the Prime Minister and a member of the UK's National Security Council. Lord Richards has a well-developed international network representing the highest echelons of industry, politics and global finance. His experience in conflict management and mitigation, and his understanding of geopolitics across the globe, will be of great benefit to SunMirror.



Gavin Rezos (Designated Deputy Chairman)

Mr. Rezos possess an extensive range of experience in capital markets, large cross border resources transactions and project finance. In a director, advisor or banking capacity he has overseen financing and development of large mineral resources and energy projects around the world, ranging from Iluka Resources' Jacinth Ambrosia Zircon Project, Ilmenite Projects in the Murray Basin and Cataby, Australia, to the La Coipa Gold mine in Chile, gas distribution in Argentina and battery metals resource projects in Scandinavia. Mr. Rezos is solicitor by training and was previously HSBC's Head of Legal and Compliance across Australasia, thereafter HSBC's Regional Head of Legal and Compliance for South Asia, Central Asia and the Middle East before becoming a Director at HSBC Investment Banking in the Middle East. Mr. Rezos is an experienced public company Director having held Board and Chairman positions at public companies listed on NASDAQ, ASX and Frankfurt Securities Exchanges. He has a strong background in project finance, capital markets, corporate governance, sustainability and environmental issues.

Latitude 66 Management Team



Thomas Hoyer
Managing Director

- Various CEO / Director roles in mineral processing, funds management, and sustainability consultancy
- Former CEO of Afarak Group and Tantalus Rare Earths, developing projects across Africa
- 2016 Finnish National Award winner for Cultural Heritage Achievement



Jussi Lähde
Sustainability and
Public Relations

- Respected opinion leader in Finnish politics, business and sustainability for more than 20 years
- Former spokesman for former President of Finland and Nobel Peace Prize winner Martti Ahtisaari
- Broad professional experience across politics, media, public opinion and complicated permitting processes
- Advised on multiple EU projects and commissions



Campbell Baird
Chief Operating Officer

- Mining engineer with over 25 years experience in executive management, operations, engineering and project development
- Former CEO of Focus Minerals, advancing the company to a 180,000 oz/p.a. gold producer in WA
- Former COO of Vulcan Resources through the acquisition, exploration, and development of the Kylylahti Cu-Co project in Finland



Steffen Hagemann
Technical Director

- Professor of Economic Geology at Centre for Exploration Targeting, University of Western Australia
- +30 years of geological experience in applied mineral system analysis
- Worked on numerous Tier 1 assets globally
- With Lat66 since 2017



Hannamari Pietilä
Administration and Finance,
Executive Assistant

- Specialist qualification in Business Administration, Finance and Accounting
- +10 years experience in administration, finance and landowner communications at Finnish exploration companies



Appendix 2: Cobalt Supply/Demand

The European Dilemma

International Energy Agency: Achieving the 1.5 to 2-degree-Celsius target laid out in the Paris Agreement would mean a “quadrupling of mineral requirements for clean energy technologies by 2040”

- Europe targeting 55% reduction to 1990 levels by 2030 and carbon neutrality by 2050
- Electrification of transportation and energy storage are critical in enabling Europe to achieve its objectives
- A typical EV requires 6x the mineral inputs of an ICE vehicle; an onshore wind plant requires 9x the mineral resources of a gas fired power plant
- €1 trillion in public and private capital to be mobilized in Europe over the next decade through the Sustainable Europe Investment Plan




Where will Europe secure a reliable and ethical supply of cobalt?

- In 2018 annual cobalt demand was 9 times larger than internal European supply and the gap is rapidly increasing
- Annual cobalt demand expected to reach c.100kt in Europe by 2030
- Total known cobalt resources within Europe estimated to be c.400kt
- Future mine production in Europe estimated to be c.3-4kt by 2030, accounting for < 6% of European cobalt consumption for the EV sector only
- Finland poised to provide the solution – largest raw material endowment and cobalt refining capacity in Europe

European Capacity Constraints

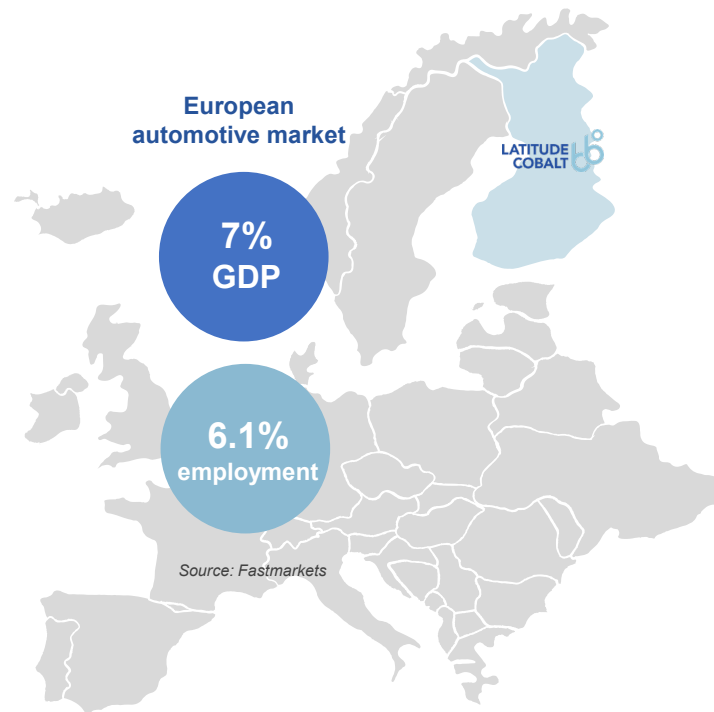
Significant under capacity within the European supply chain from raw material to battery cells

Market share of lithium-ion battery supply chain stages

			
Cobalt mining	0%	0%	1%
Cobalt refining	17%	0%	82%
Cathode production	0%	0%	61%
Cell manufacturing	8%	7%	77%

Source: Benchmark Minerals

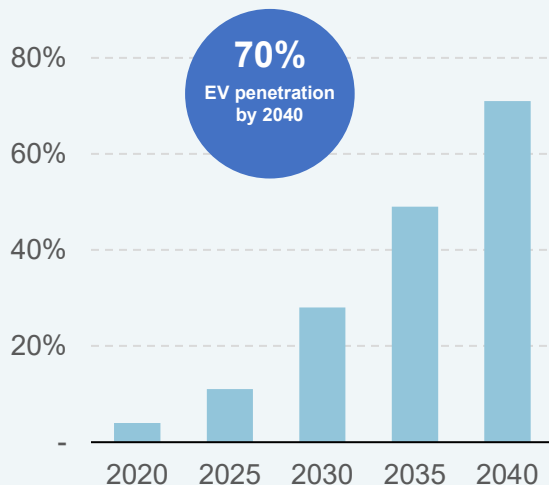
- The automotive market is critical to the European economy
- Electrification of transportation and energy is about reducing CO2 emissions
- Regionalizing the European supply chain has become a priority
- Europe is hugely exposed given underinvestment in upstream capacity and growing reliance on imports from jurisdictions with high carbon footprints and geopolitical risks
- Investment in raw material development is rapidly falling behind capacity expansion at the downstream end of the supply chain (OEMs and batteries)



"Meeting our climate change goals will turbocharge demand for mineral resources"(IEA, 2021)

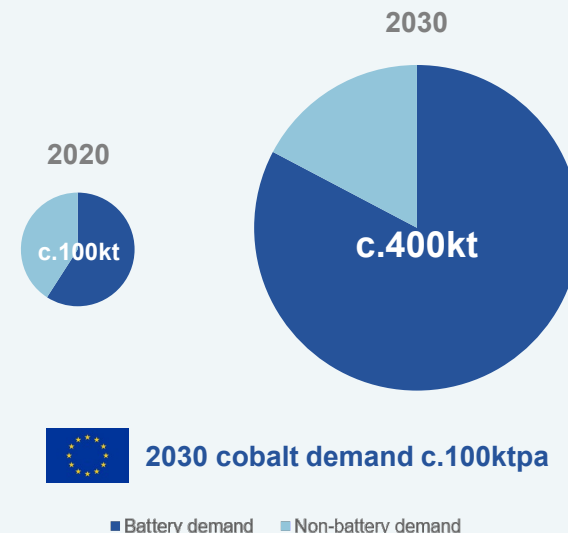
Cobalt Demand Fundamentals

Electric vehicle penetration (%)



- 90% of growth to be driven by battery sector
- Rapid growth in EV volumes and battery sizes
- Strategic stockpiling by governments
- Cobalt classified as a Critical Raw Material by the European Union

Growth annual Cobalt demand



K Camp North Cobalt Resource

- Highly strategic source of domestic cobalt supply
- Unique mineral assemblage underpins the valuable nature of the project
- Cobalt opportunity at K-camp has the potential to add material economic upside to the project alongside the major gold endowment

K-camp cobalt resource estimate^{1,2,3}

	Category	Tonnes (Mt)	Co grade (ppm)	Cobalt (t)	Cut-off grade
K1	Indicated	9.6	840	8,060	200ppm Co
	Inferred	14.6	520	7,600	200ppm Co
K2	Indicated	0.96	520	500	0.5g/t Au
	Inferred	0.09	540	50	0.5g/t Au
K3	Indicated	0.34	640	210	0.5g/t Au
	Inferred	0.12	560	70	0.5g/t Au
Total		26	644	16,500	

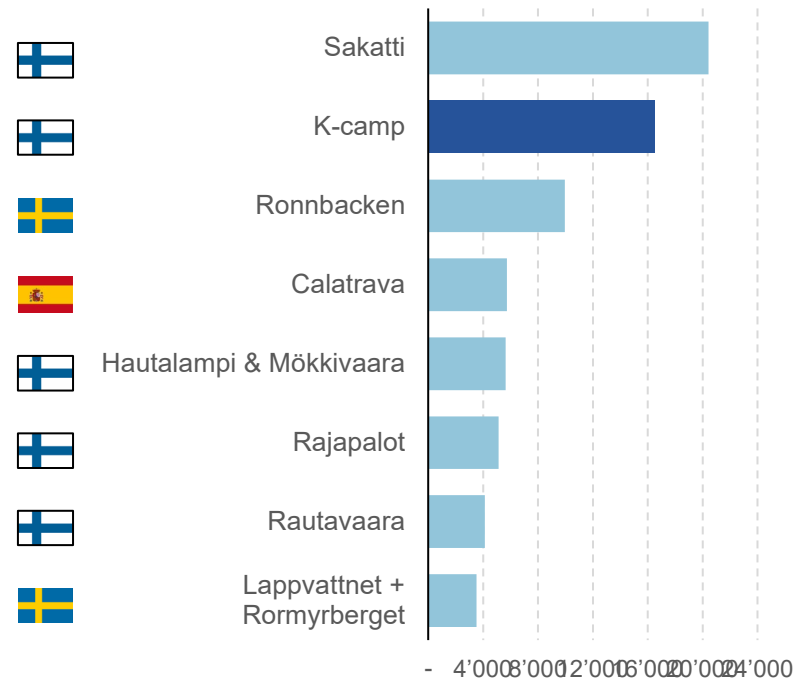
Notes:

(1) Resources compiled in accordance with the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The JORC Code, 2012 Edition, AusIMM.

(2) International Resource Solutions Pty Ltd., Kuusamo Project, K1 Gold/Cobalt Deposit Additional Grade Tonnage Reporting, February 2021. International Resource Solutions Pty Ltd., Memorandum, K2 and K3 Gold/Cobalt Deposit Resource Estimation, October 2020.

(3) Minor variation in numbers due to rounding

Undeveloped European cobalt projects (GTK)



Disclaimer

“Important Notice”

This presentation is exempt from the general restriction on financial promotions contained in section 21 of the United Kingdom Financial Services and Markets Act 2000 on the basis that it is directed only to persons to whom paragraph (2) of article 49 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (“the FPO”) applies and being:

- (a) body corporate which have, or which is are member of the same group as an undertaking which has, a called-up share capital or net assets of not less than: (i) if the body corporate has more than 20 members or is a subsidiary undertaking of an undertaking which has more than 20 members, GBP500,000; (ii) otherwise, GBP 5 million;
 - (b) any unincorporated association or partnership which has net assets of not less than GBP 5 million;
 - (c) the trustee of a high value trust (being a trust where the aggregate value of the cash and investments which form part of the trust’s assets (before deducting the amount of its liabilities): (i) is GBP10 million or more; or (ii) has been GBP10 million or more at anytime during the year immediately preceding the date on which the communication contained in this presentation was first made or directed to such trustee.
 - (d) any person (“A”) whilst acting in the capacity of director, officer or employee of a person (“B”) falling within any of sub-paragraphs (a) to (c) where A’s responsibilities, when acting in that capacity, involve him in B’s engaging in investment activity; and
 - (e) any person to whom the communication may otherwise lawfully be made.
- The opportunity set out in this presentation is available only to such persons of the kind set out above. Persons who do not fall within any of the categories of persons set out in paragraphs (2)(a) to (e) (inclusive) of the FPO should not act upon this presentation.

This presentation has been prepared by the management of the “Company” in connection with meetings with private and institutional investors, and not as specific advice to any particular party or person. The information is based on publicly available information, internally developed data and other sources. Where any opinion is expressed in this presentation, it is based on the assumptions and limitations mentioned herein and is an expression of present opinion only. No warranties or representations can be made as to the origin, validity, accuracy, completeness, currency or reliability of the information. The Company disclaims and excludes all liability (to the extent permitted by law) for losses, claims, damages, demands, costs and expenses of whatever nature arising in any way out of or in connection with the information, its accuracy, completeness or by reason of reliance by any person on any of it.

“Forward Looking Statements”

The documents provided contain statements related to our future business and financial performance and future events or developments involving the Company that may constitute forward-looking statements. These statements may be identified by words such as “expects,” “looks forward to,” “anticipates,” “intends,” “plans,” “believes,” “seeks,” “estimates,” “will,” “project” or words of similar meaning. We may also make forward-looking statements in other reports, in presentations, in material delivered to stockholders and in press releases. In addition, Company representatives may from time to time make oral forward-looking statements. Such statements are based on the current expectations and certain assumptions of the Company’s management, and are, therefore, subject to certain risks and uncertainties. A variety of factors, many of which are beyond the Company’s control, affect the Company’s operations, performance, business strategy and results and could cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements or anticipated on the basis of historical trends. Due to rounding, numbers presented throughout this and other documents may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

“Offer to Sell, Issue or Subscribe”

This presentation may not be used for the purpose of, and does not constitute, an offer to sell, issue or subscribe for, shares or other securities in the subject company. Any person who, willing or unwilling, gains possession of the whole or parts of this presentation is explicitly made aware of this restriction and is required to make themselves aware of this fact. Any dispute that might arise regarding this presentation shall be governed by Swiss law and the sole jurisdiction of the courts of Switzerland as legal venue.