

FIELD ASSESSMENT REPORT

on

E53/1953

**Kingston Keith Property,
Western Australia**

for

Sunmirror AG

29 September 2022

by



Contents

| | |
|--|-----------|
| 1. INTRODUCTION..... | 3 |
| 1.1 Location and Access | 3 |
| 1.2 Location and Infrastructure | 4 |
| 2. REGIONAL GEOLOGY..... | 5 |
| 3. FIELD INVESTIGATIONS | 8 |
| 3.1 Enterprise Area Geology | 11 |
| 3.2 Enterprise Area Mineralisation | 11 |
| 3.3 Enterprise Soils and Rock Chip Sampling..... | 15 |
| 3.4 Mouth Keith North, Mount Keith Corridor, Comtesse W and Enterprise Extension | 22 |
| 4. GEOCHEMICAL SAMPLING | 26 |
| 4.1 Sample Collection..... | 26 |
| 4.2 Analytical Results..... | 26 |
| 5. CONCLUSIONS AND RECOMMENDATIONS..... | 27 |
| 6. REFERENCES..... | 29 |

APPENDIX 1 -SAMPLES MAP LOCATIONS AND TABLE

APPENDIX 2 - PHOTOS OF SAMPLES COLLECTED WITH GPS LOCATIONS

APPENDIX 3 - ANALYTICAL RESULTS

APPENDIX 4 - PROPOSED GEOPHYSICAL SURVEY BY SOUTHERN GEOSCIENCE CONSULTANTS

1. INTRODUCTION

1.1 Location and Access

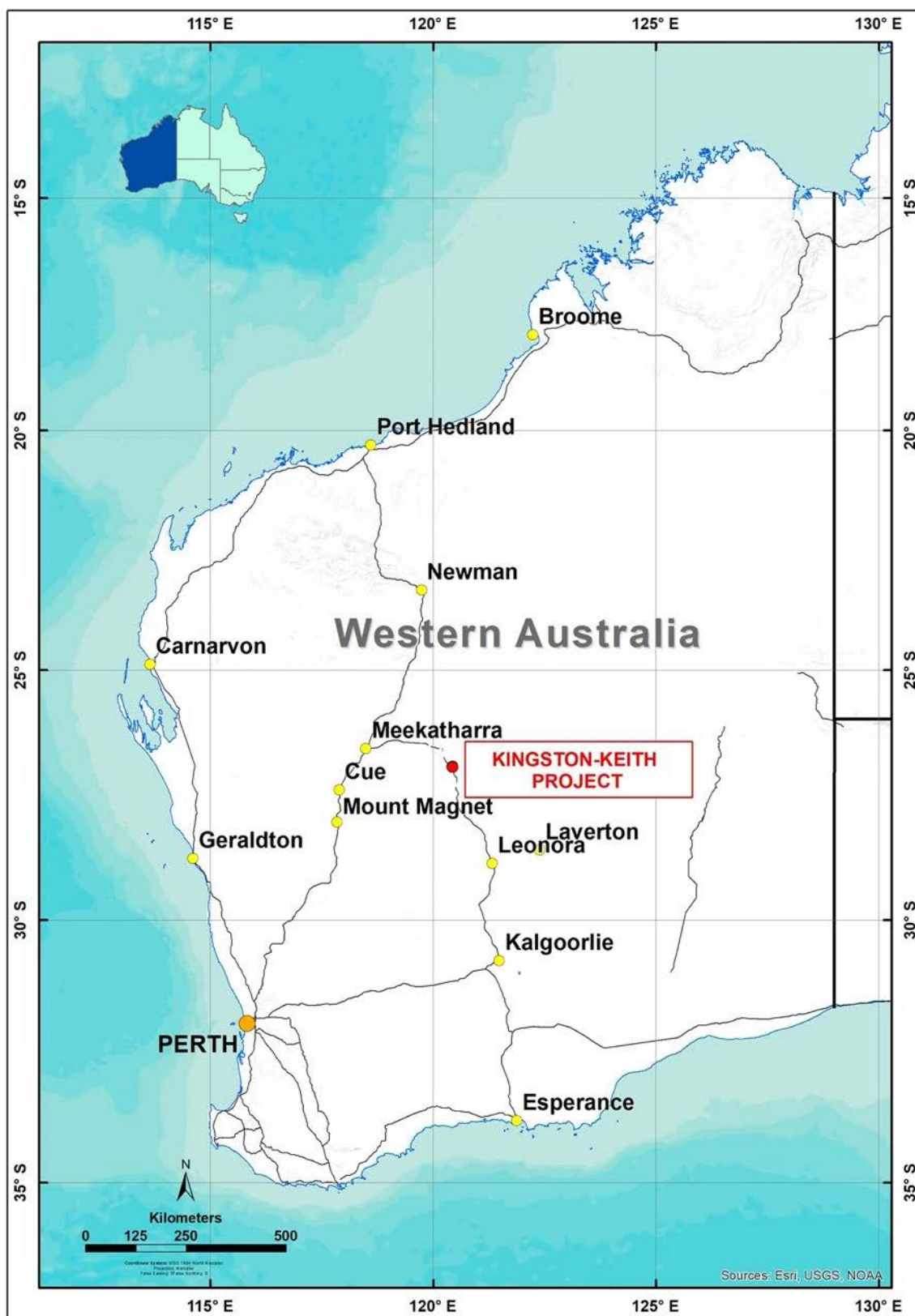


Figure 1: Location Map of Kingston Keith Project

1.2 Location and Infrastructure

The Kingston-Keith Project is located in the Goldfields region of Western Australia, 450km north of Kalgoorlie (Figure 1). The nearest towns to the property are Wiluna, 60km to the northwest, and Leinster, 80 km to the south. The property is centred at Latitude 27°3' S and Longitude: 120°30' E. It lies within the Wiluna and Sir Samuel 1:250,000 Map sheets, and the Wiluna, Yeelirrie and Mount Keith 1:100,000 map sheets.

The main land uses are cattle grazing and mining. The Project covers portions of the Albion Downs and Lake Way Pastoral Stations in the Wiluna Shire and lies within the East Murchison Mineral Field. The Mt Keith nickel mine lies 3km south of the southern boundary of the Project.

Topography is generally undulating to flat with drainage towards Lake Way 6km to the north, away from north-northwest trending ridges rising to Mount Way (553m AMSL) in the north and to Mt Keith (620m AMSL) in the south. Vegetation comprises Mulga low woodlands and saltbush shrublands. Wiluna experiences a desert climate with average maximum temperate of 29.2°C, average minimum temperature of 14.3°C and average annual rainfall of 257.4mm.

The Project area occurs immediately east of the Goldfields Highway, a major sealed road which tracks north from Kalgoorlie to Meekatharra. Easy access is obtained from the highway to the Project via several mining and bore field access roads. Access within the project area is through relatively flat terrain and open vegetation using station tracks, exploration tracks and the old Wiluna-Leinster road.

The region has a major well-established highway network connecting nearby towns and the major regional centres and Kalgoorlie and to the state's capital city of Perth and ports at Geraldton, Perth and Esperance (Figure 1). The many mineral deposits of the Yilgarn Craton support a major mining industry serviced from the city of Kalgoorlie, numerous provincial towns and Perth, via fly-in-fly-out operations.

Infrastructure in the local district surrounding the project is very good and includes a national highway, gas pipeline, mining towns, and airfields.

Perhaps the most significant infrastructure in the local area is that a number of gold mineral processing plants are situated relatively close to the project tenements at the Wiluna, Jundee, Agnew, Bronzewing (closed) and Darlot gold mines. In addition, a nickel mineral processing plant is located at Mount Keith nickel mine immediately south of the project area.

The towns of Wiluna and Leinster are in sufficient proximity to the Kingston-Keith property to provide an operational base for the project at all stages of development from exploration to mining.

Leinster was established in 1976 by Agnew Mining, initially as a dormitory town for miners working in the nearby Perseverance and Rockys Reward nickel mines and Agnew gold mine. There is a modern airport in Leinster that services the town and nearby mines. The airport has regular commercial flights to and from Perth and other towns in the Goldfields region. The town consists of 283 houses, a caravan park, some 800 single persons quarters and motel services supporting a population of 700 residents and 700 'fly-in-fly-out' personnel. Shopping facilities at Leinster include a comprehensive supermarket, tavern, mess hall, beautician, post office, service station, newsagency, coffee shop, hairdressing salon, nursery, Olympic-size swimming pool, health and fitness centre, air-conditioned squash courts, basketball, netball and tennis courts, grassed oval, air-conditioned indoor sporting stadium, 18-hole golf course and racecourse. The Leinster Primary School has 130 children up to year 8 with older children having the Distance Education Centre Programme available, there is also a pre-primary centre, day-care centre and a significant mining equipment, technology and servicing sector to support mining and mineral processing operations. Medical facilities include a resident doctor, nursing post, and a St John's Ambulance centre (Shire of Leonora, 2021).

Wiluna is about half the size of Leinster and offers reasonable facilities.



Figure 2: Tenement Location Map

2. REGIONAL GEOLOGY

The Kingston-Keith Project is located within the Kurnalpi terrane of the Yilgarn Craton (Figure 3). It is more specifically located in the Agnew-Wiluna Greenstone Belt a particularly fertile sequence of rocks where mineralising processes, which occurred billions of years ago, have created many substantial deposits of gold and nickel sulphide. Rock types are mainly volcanics (felsics, mafics, ultramafics), gabbro, granite and sedimentary rocks. These rocks are Archean-aged (around 2.7 Ga) and have been metamorphosed and deformed by deep crustal processes. It is these deep crustal deformation processes have caused the formation of the many gold deposits in the greenstone belts of the Yilgarn Craton. They are classified as orogenic deposits due to formation during orogenic geological process - involving tectonic collisions of crustal plates with consequent volcanism, intrusion, sedimentation and metamorphism in distinctive cycles. Faults, shears and other structures are very important in localising deposition of gold deposits from hydrothermal fluids moving through the crust during orogenesis.

Serpentinised ultramafic rocks within the greenstone sequence form part of the 200km long Mt. Keith intrusion which was emplaced along faults associated with the Keith-Kilkenny Tectonic Zone.

The intrusion nickel-sulphide bearing, hosts the Honeymoon Well and Mt. Keith nickel-sulphide deposits which lie immediately west of the Project area.

The Agnew-Wiluna Greenstone Belt is host to excellent gold deposits; including the Wiluna and the Agnew gold deposits, which have produced 8.0 million ounces of gold (Moz) and 3.8 Moz respectively. Other deposits in the area include the Matilda gold mine (0.89 Moz), Williamson Mining Centre (0.4 Moz), Kathleen Valley (0.3 Moz) and Bellevue (0.7 Moz).

Geologically the Project lies in the Wiluna mine sequence, also known as the Agnew-Bellevue-Kathleen-Mt Keith-Kingston-Matilda-Wiluna gold corridor. This is a particularly fertile corridor of rocks within the overall greenstone belt, where mineralising processes have created numerous gold deposits.

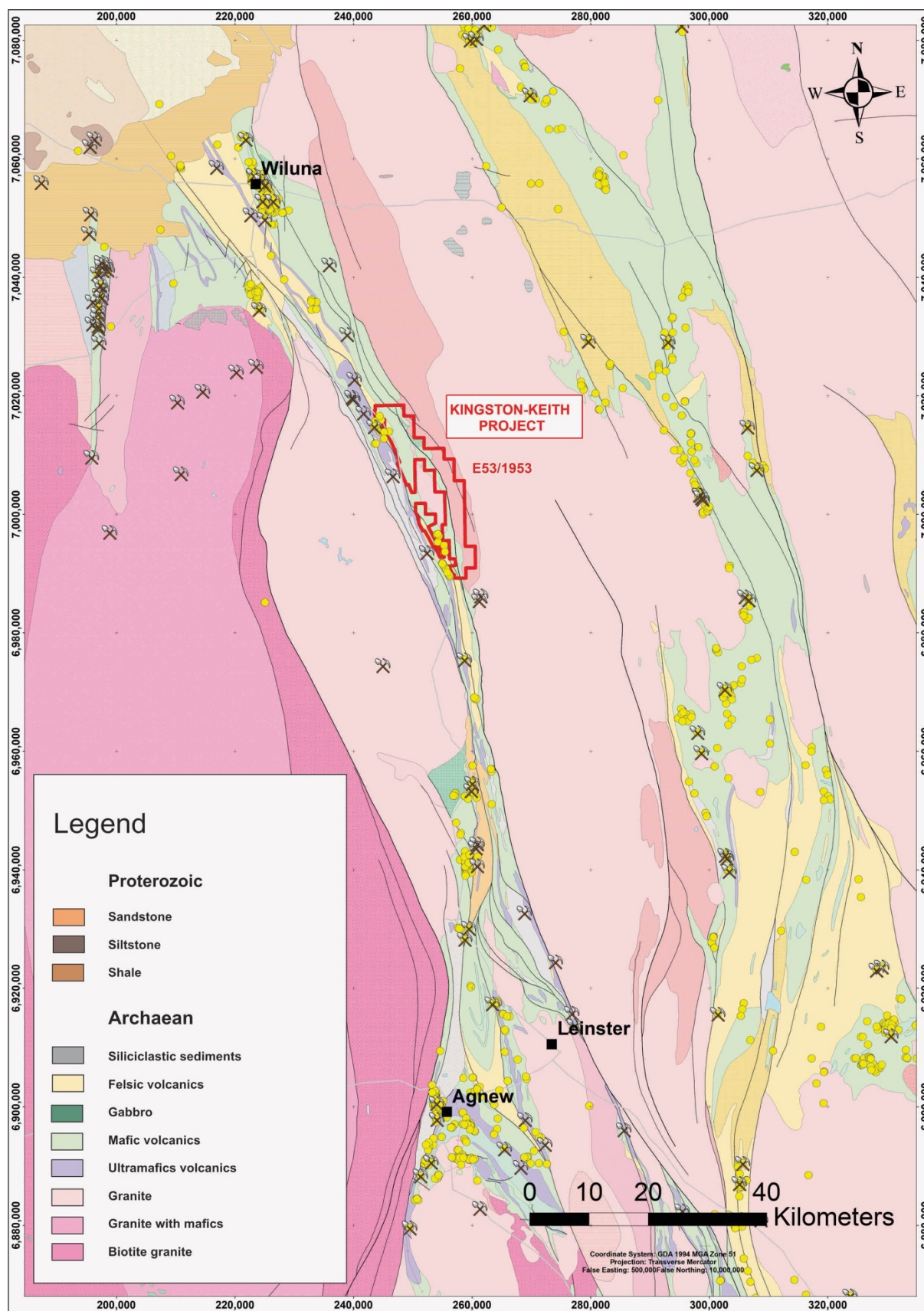


Figure 3: Tenement Location Map
Showing mines and mineral deposits (mine symbol) and gold occurrences (yellow circles)

3. FIELD INVESTIGATIONS

For the duration of the site visit, selected areas were visited and investigated at Kingston Keith.

The following criteria were used to assess the tenement

- Presence of remnants of historical mining
- Concentration of surface quartz veining and gossans
- Shallow old workings
- Historical drilling, surface sampling
- Presence of different outcroppings of host rocks
- Selective target areas based on airborne geophysical anomalies.

Prior to the site visit, the priority areas to assess were identified with the help of Southern Geosciences Geophysicist Consultant Ms Karen Gigallon preliminary interpretation as shown in the encircled red areas on Figure 4

The Southern region has thick alluvial regolith cover and will require to infill closely spaced detailed airborne magnetic survey in parts North of Mt Keith N (North) and south of Mt Keith Corridor identified structural targets as shown on Figure 4.

The route taken during the site visit is shown on Figure 5. The Southern tip of the tenement was not accessible at the time due to the severe rain and thunderstorms and parts of the area were flooded, although the area is very much similar to the Mt Keith Corridor relatively flat alluvial and prominent regolith cover.

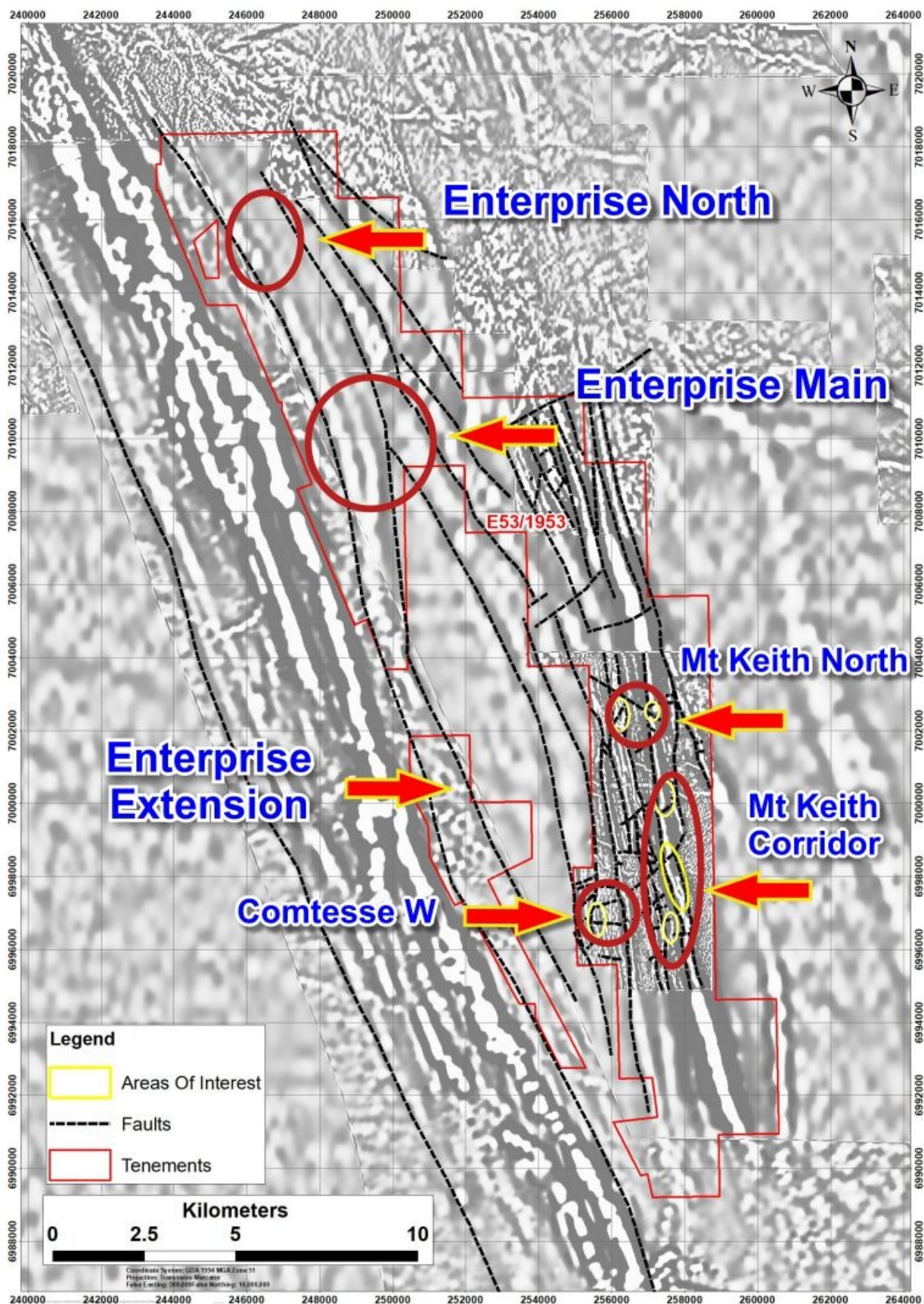


Figure 4: Planned Areas to visit as highlighted in red circles as per Southern Geoscience initial Aeromag 1VD Interpretation

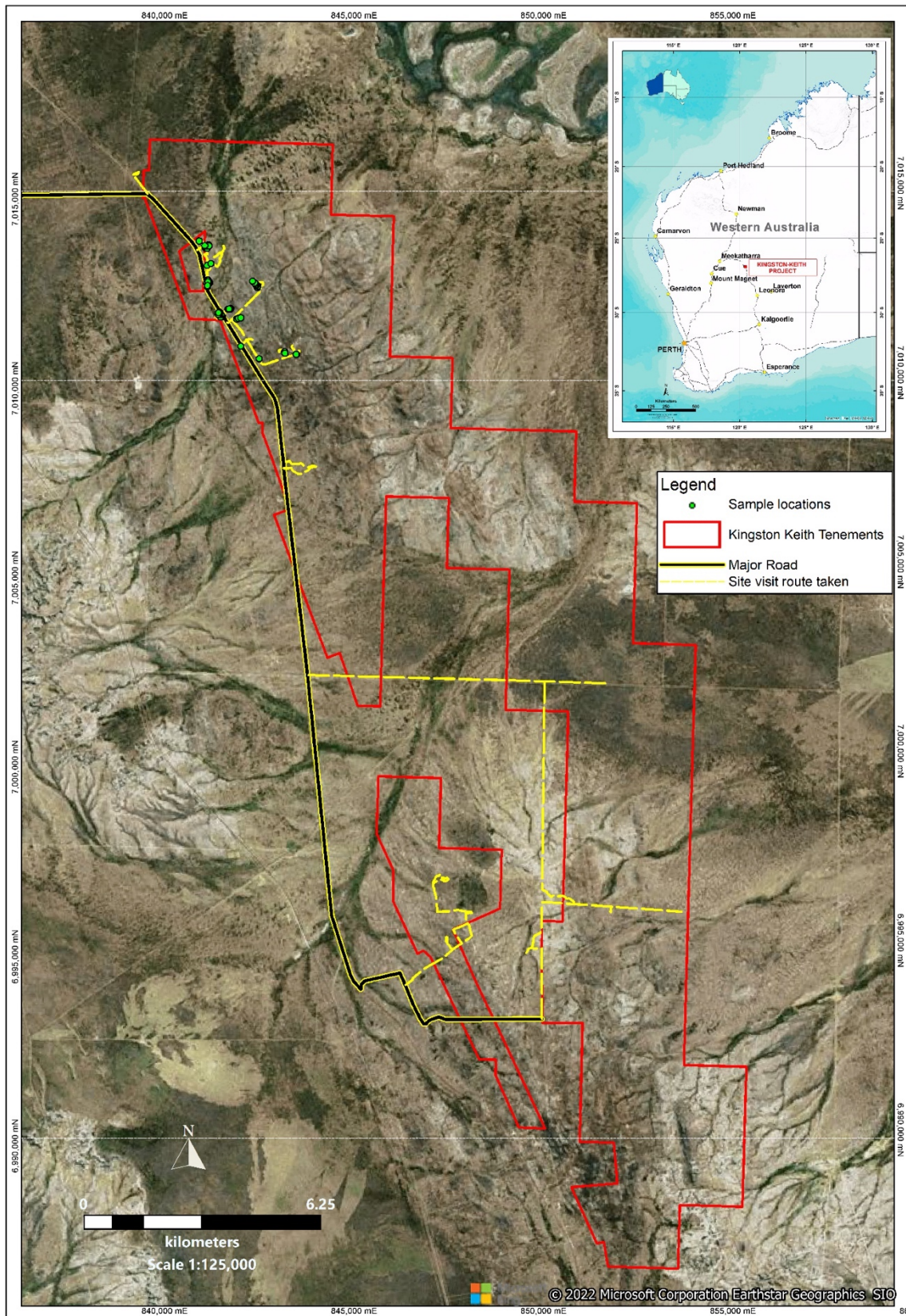


Figure 5: Route taken during the site visit in yellow linking to the major Goldfields highway.

3.1 Enterprise Area Geology

The greenstone sequence has undergone variably intense ductile/brittle deformation associated with regional splay structures. This splay structure traverses the entire length of the tenement, and this deformation is observed in many of the lithologies which has been affected by syn or diagenetic hydrothermal alteration.

The shear zone is thought to represent a dilatational shear activated by regional dextral shearing within the tectonic zone. Particularly high grade, steeply plunging shoots have developed within the shear, the geometry of which is yet to be ascertained.

The primary lithologies and associated syn- or diagenetic hydrothermal halos have been metamorphosed, the hydrothermal assemblage is made of quartz carbonates (Ankerite/Sedrite), strong silica replacement, hematization and minor sericite representing a proximal alteration style. In many places the veins and shear zones are devoid of sulphides. In float and in most surface exposures the sulfides have been largely removed by weathering, leaving only limonite-stained vugs or limonite pseudomorphs.

Gold is structurally controlled, occupying northerly-trending, steeply west dipping shear zones. Gold is present in both quartz veining and in sheared wall rocks, with multiple ore shoots. In addition to the high-grade ore shoots, gold mineralization occurs within:

(i) shear zones associated with silicification and ferruginisation

(ii) quartz splays branching off the main shear zones into the shear's wall rocks.

Investigation and mapping at Enterprise main workings documented swarms of closely spaced (metre scale), thin (centimetre scale), steeply dipping quartz veins associated with mineralized orebody, the vein swarms are locally interconnected and form a stockwork array in some shallow workings, these stockwork vein swarms have not been previously described from a structural point of view.

Multiple steep dipping splays along strike that possibly controls the location (Clusters) of mineralised zones. Pervasive quartz vein development appears to be concentrated along this splay structure, it is believed that along the main Kingston regional corridor, potential clusters of parallel shear planes are distributed along N/S direction.

3.2 Enterprise Area Mineralisation

Mineralisation in the Enterprise workings is confined to quartz Reef/ veins and highly altered and sheared wall rocks. Four sets of auriferous veining have been identified from underground mapping and sampling of the mine workings (figures 6 to 9).

1- North trending steeply west dipping quartz reef, the quartz appears milky and massive (0.5 – 0.7 m).

2-Parallel quartz veins are interpreted as tension fractures (splays) running from the footwall of the main quartz reef.

3-Sub-parallel quartz veining plunging 30-40 degree to the north.

4- Minor Brecciated/ lensoidal and stock-work quartz observed within parts of shear zone. The thickness of the mined ore zones along the shear zones between 1 to 5 meters at the main underground workings and can be traced in excess of 120m along strike to the south.

Different style of highly ferruginous/ quartz carbonate veining associated with BIF/ and sheared metamorphosed mafics located 900 meters south of Enterprise and along strike, mineralized magmatic fluids exsolved from adjacent eastern granitic contact, are able to concentrate metals into dilatant sites.

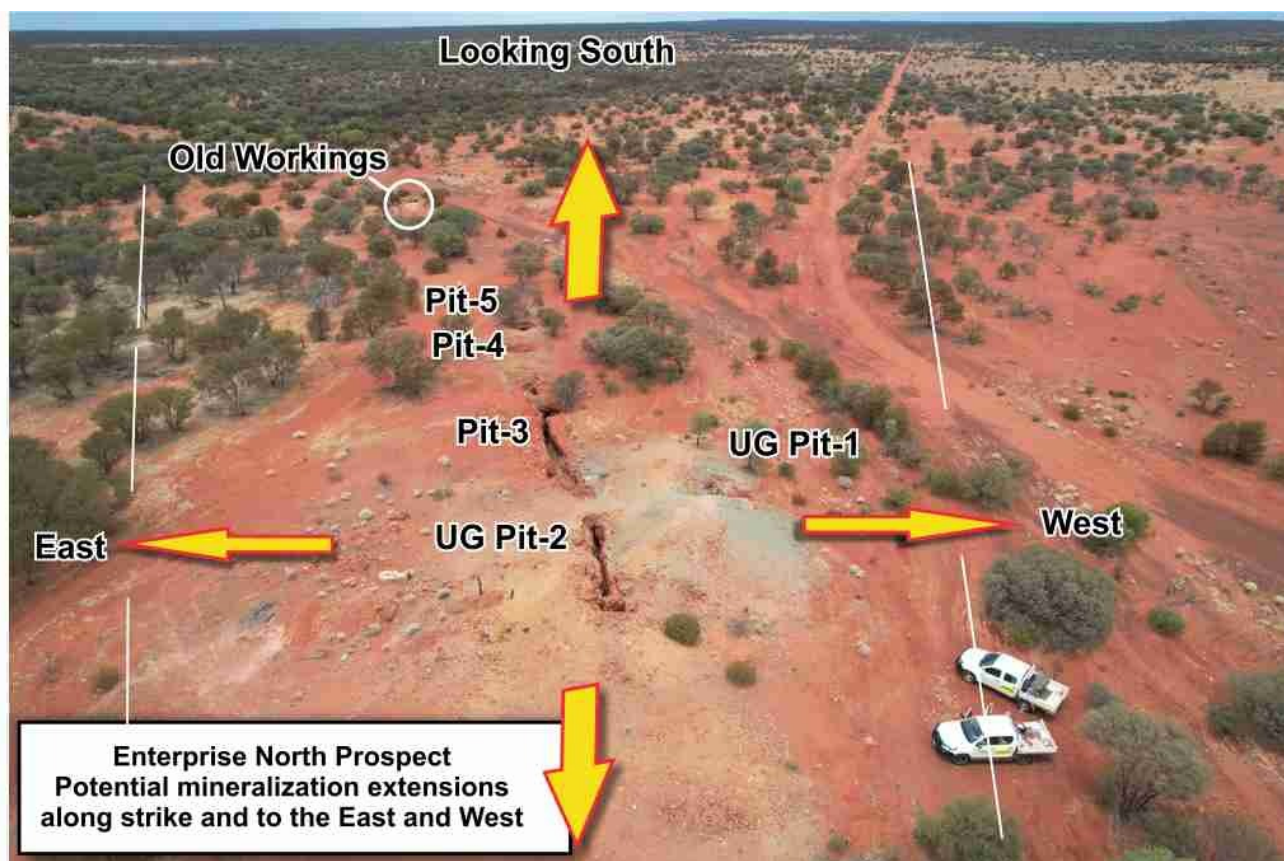


Figure 6: Drone photo view of Enterprise North looking South

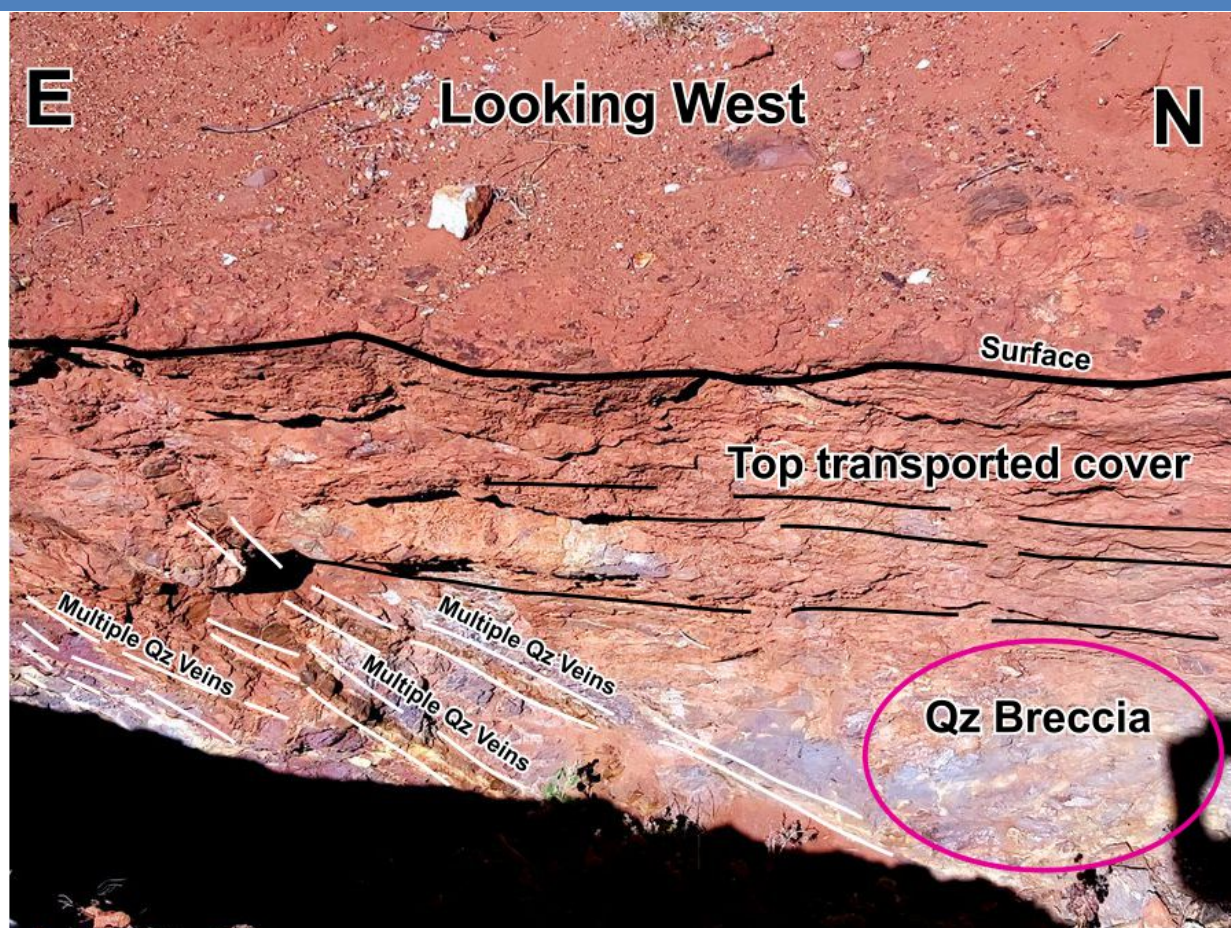


Figure 7: Photograph of Exposure of Mineralisation in Workings at Enterprise

Southern Geoscience Consultants were engaged to undertake reprocessing exercise on available aeromagnetic and radiometric geophysical data covering the southern half of the Project area. This updated geology interpretation for the project suggests significantly more lithologic and structural complexity within the project area, which are highly favourable attributes for large scale mineralizing systems. Further follow-up field activity is planned to confirm the interpreted results and rank the multiple targets generated.

Small historic workings and multiple surface outcrops of quartz veining/ stockwork were identified along 4 kilometres of the Kingston corridor forming both linear trends and cluster-like distributions in map view, associated with regional-scale shear zone systems.

Parallel shear planes are clustered within the main regional shear corridor along a broad northerly direction.

Limited testing of strike extensive controlling gold-bearing structures was observed with historical drilling being shallow and ineffective – 97% less than 100m depth, the majority of gold mineralisation remains open in all directions with depth, down plunge and along strike potential.

The Enterprise prospect yet have receive little systematic exploration down-dip and along strike, It is planned to construct new geological, structural and alteration models to improve the understanding of the mineralisation controls at Kingston's regional corridor to help in identifying potential high grade mineralisation domains and enable better targeting for future drilling. This proposed drilling would aim to identify areas where lode density and gold grades are adequate to support a potential resource.

The Enterprise prospect is currently the highest priority target at Kingston project as its geology, structure and scale are similar to adjacent neighbouring quality deposits. The footprint extending and open along strike for at least 1,000m.

The figures 6-9 are located around GPS Location 121.

840971E 7012494N 529 RL343.62

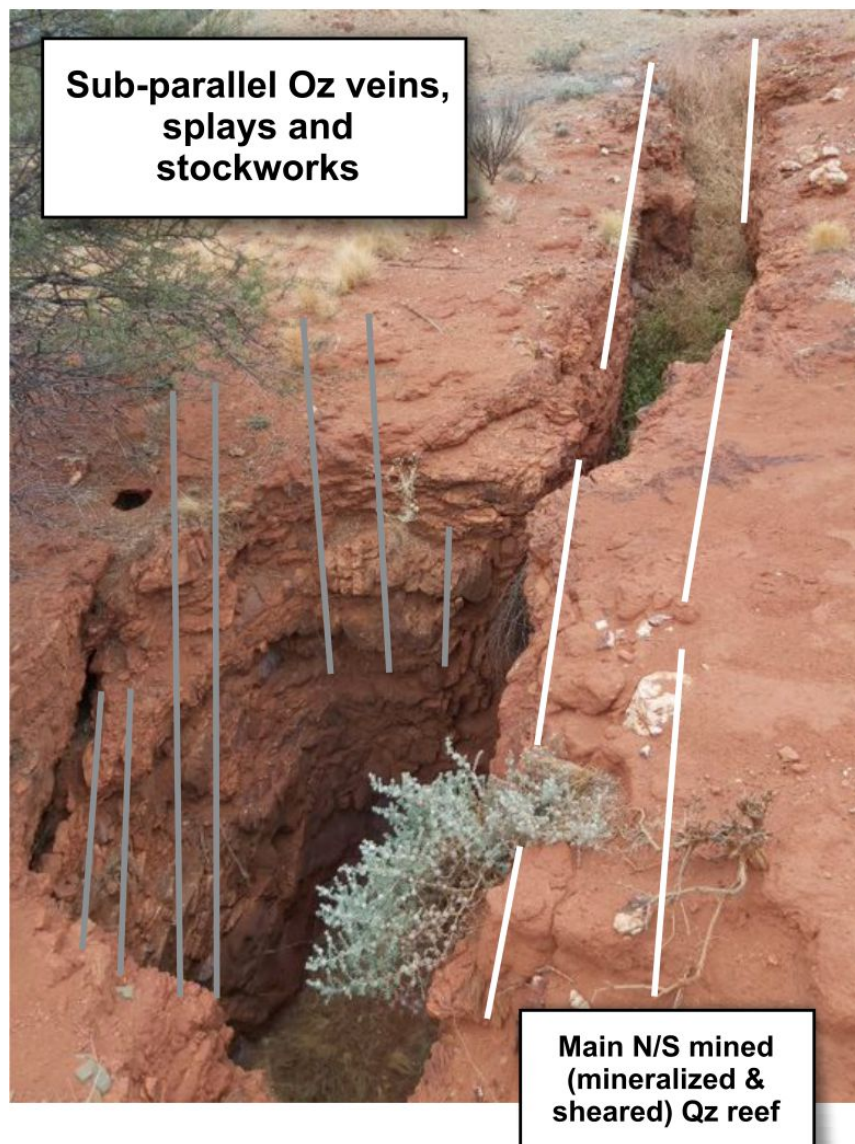


Figure 8: Photograph of exposure of mineralisation in old workings at Enterprise looking North

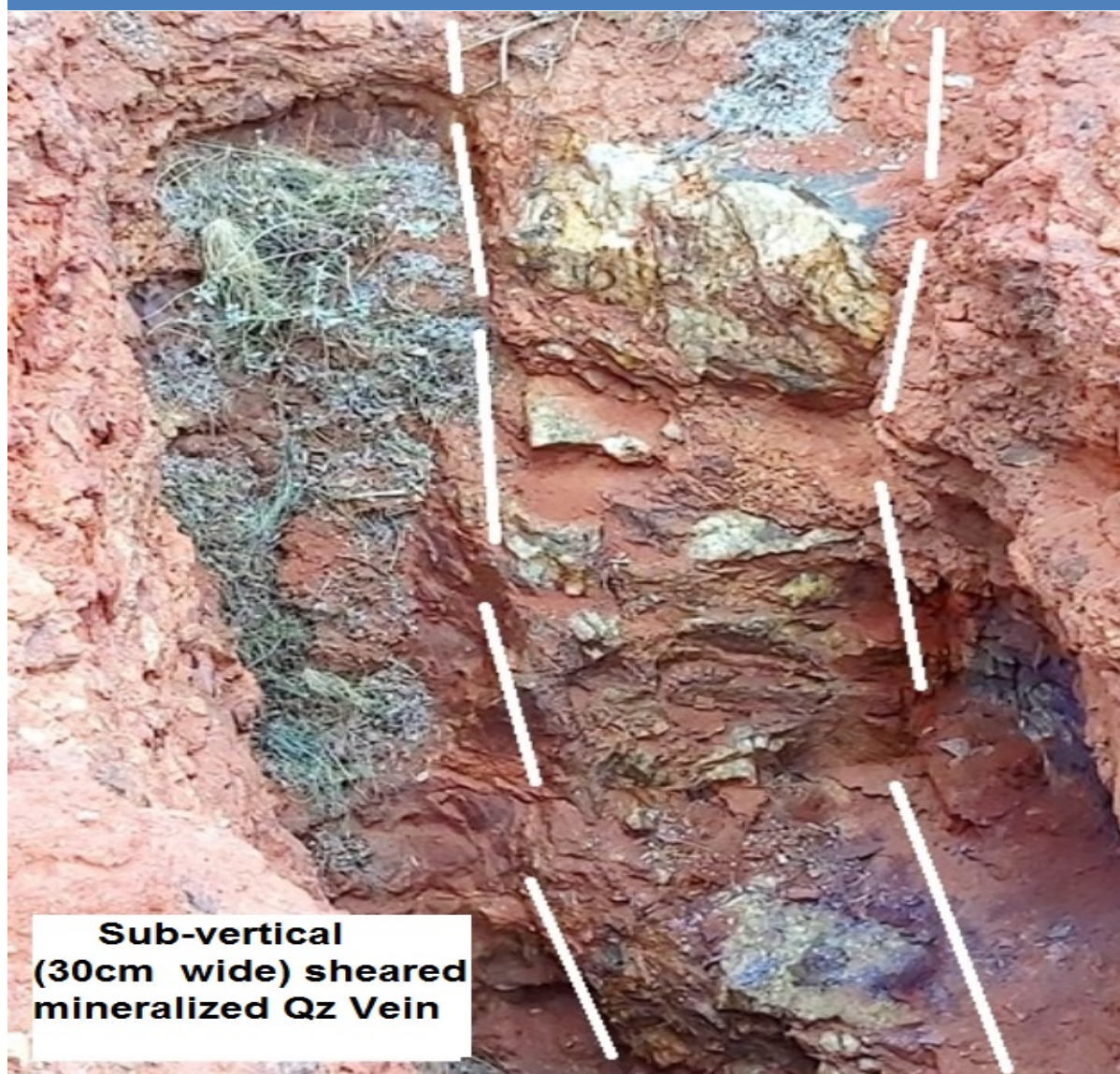


Figure 9: Sub-vertical sheared mineralization

3.3 Enterprise Soils and Rock Chip Sampling

A significant number of rock chip samples were collected during the site visit. These were submitted to a Perth mineral analytical laboratory for gold and multielement analysis. The following figure shows the selected locations where the rock chip samples were collected which represents the overall alteration, silicification, and brecciation of the northwest region of the tenement known as Enterprise and Enterprise North.

The following photographs provide a summary illustration of the nature of the surface exposure of mineralisation. These samples collected from Figures 10-16 represent the associated rocks chips related to mineralisation in Enterprise. All of the sample locations are shown on Table 2 and maps on figures 20 to 25 in Appendix 1.



Figure 10: GPS S176 Sample Location. Massive quartz reef, partly sheared brecciated , vuggy ex carbonate/sulphides alteration



Figure 11: GPS 185 Sample location. Strongly sheared altered mafic rock associated with BIF



Figure 12: GPS 221 Sample Location. Strongly sheared altered metamorphose mafic/Quartz veining, hematized and excarbonate/sulphides alteration



Figure 13: GPS Sample location 231. Sheared mafic/felsic rock sample with strongly brecciated Quartz veining



Figure 14: Rock chip sample of sheared metamorphosed mafic/BIF contact with Quartz breccia and weathered ex sulphide carbonate



Figure 15: Massive BIF sample associated with Quartz breccia and ex carbonate /sulphide



Figure 16: Weathered strongly silicified mafic rock associated with Brecciated Quartz

3.4 Mouth Keith North, Mount Keith Corridor, Comtesse W and Enterprise Extension

This southern part of the tenement is mainly flat, thick alluvial and regolith cover, lacking in outcrops and any significant historical workings; apart from an area just outside the tenement boundary west of Comtesse West Prospect whereby old workings were seen during the site visit. Quartz floats and eroded BIF remnants, chert, siltstone are scattered as surficial cover.

This area needs further investigation at depth based on the structural interpreted geophysical targets highlighted by Southern Geoscience Consultants, as it lies on the boundary of a known granite and greenstones belt contact as shown on the regional map on Figure 3 and will need further testing through drilling below cover.

The Enterprise Extension previously drilled area was also accessible but now covered with much denser vegetation and had limited signs of previous exploration drilling on the ground.

Selected locality photos depicting the flat nature of the southern area of the tenement are shown on Figure 17 to 19.



Figure 17: GPS 127 Photo Location 127; 851455.743E 7002011.713N 534m RL



Figure 18: GPS 128 Photo Location 128 840971E 7012494N 529mRL



Figure 19: GPS145 Photo Location 848153E 6993137N 558m RL

4. GEOCHEMICAL SAMPLING

4.1 Sample Collection

The field samples collected were taken to the Nagrom laboratory in Armadale near Perth in Western Australia. Total number of samples include 22 soils samples and 35 rock chip samples. Each sample sent to the laboratory was photographed for documentation. These photographs are provided in Appendix 2.

4.2 Analytical Results

Nagrom laboratories were instructed to test for Gold and base metals minerals for the samples submitted. Significant assay results are shown on Table 1.

Appendix 3 provides the raw data reported by Nagrom laboratory for all the samples submitted for analysis. The highest grade returned was 35.060 ppm Au (Sample No. GPS 193). This assay was repeated for checking and returned 44.219 ppm Au.

There are rocks chips which are potentially inside the strike of the ore zone hence showing presence of gold at surface.

These samples are noted in green colour on the table and is a good indication of strike continuity of the orezone.

Table 1: Significant Assay Results from Geochemical Sampling

| KM-2202-060648 | Au | Au(2) | As | Co | Cr | Cu | Ni | Pb | S | Zn | WT Total |
|------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------|
| Method | FA50 | FA50 | ICP004 | ICP004 | ICP004 | ICP004 | ICP004 | ICP004 | ICP004 | ICP004 | WT01 |
| Units | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | kg |
| LLD | 0.001 | 0.001 | 10 | 50 | 50 | 50 | 50 | 10 | 100 | 100 | 0.001 |
| GPS96 | 2.537 | 2.291 | <10 | 50 | 150 | 250 | 100 | <10 | 200 | <100 | 4.019 |
| GPS193 | 35.060 | 44.219 | 100 | <50 | 50 | <50 | 50 | <10 | 300 | <100 | 0.977 |
| GPS201 | 4.515 | 3.488 | 30 | 50 | <50 | 150 | 100 | <10 | 400 | 100 | 1.807 |
| GPS202 | 0.140 | | 30 | 50 | <50 | <50 | 50 | <10 | <100 | <100 | 1.006 |
| GPS202 DUPLICATE | 0.133 | | 20 | <50 | 50 | <50 | 50 | <10 | 100 | <100 | |
| GPS206 | 0.035 | | 20 | <50 | 50 | 50 | <50 | <10 | 300 | <100 | 1.330 |
| GPS231 | 0.495 | 1.234 | 10 | 50 | <50 | 150 | 50 | <10 | 200 | <100 | 1.422 |
| GPS232 | 0.189 | | 60 | <50 | 50 | 150 | 50 | <10 | <100 | <100 | 1.242 |
| GPS233 | 0.150 | | 20 | 50 | 300 | 100 | 50 | <10 | <100 | <100 | 1.557 |

Notes: All analytical results are in parts per million (ppm). Grid locations are in GDA 94 coordinates Zone 51.

5. CONCLUSIONS AND RECOMMENDATIONS

- The updated geology interpretation for the project suggests significantly more lithologic and structural complexity within the project area, which are highly favourable attributes for larger scale mineralising systems in the tenement. Further follow-up field activity is highly recommended to confirm the interpreted results and rank the multiple targets generated.
- Small historic workings and multiple surface outcrops of quartz veining/ stockwork were identified along 4 km of Kingston corridor Forming both linear trends and cluster-like distributions in map view, associated with regional-scale shear zone systems.
- Parallel shear planes are seen as clustered within the main regional shear corridor along a broad North-South direction,
- Limited testing of strike extensive controlling gold-bearing structures, historic drilling is shallow and ineffective – 97% less than 100m depth, the majority of gold mineralisation remains open in all directions with depth, down plunge and along strike potential.
- Enterprise prospect yet have received little systematic exploration down-dip and along strike, It is highly recommended to construct a new Geological, Structural and Alteration models to improve the understanding of the mineralisation controls at Kingston's regional corridor to helped in identifying potential high grade mineralisation domains and enable better targeting for future drilling to identify areas where lode density and gold grades are adequate to support a potential resource.
- Enterprise prospect is currently the highest priority target at Kingston project as its geology, structure and scale are similar to adjacent neighbouring known deposits.
- Enterprise footprint extending and open along strike length of minimum one kilometre.
- Additional detailed aeromag Survey acquisition is recommended as th emagnetics data Northwest along strike of Enterprise North and Enterprise Main is currently of low resolution.
- The Northern portion of the tenement will require 50m line spacing Aeromagnetic Survey to narrow down structural drilling targets below thick alluvium cover.
- The Southern portion of the lease being flat and covered by thick alluvium and regolith will be requiring closely spaced geophysical surveys and possible ground geophysical survey techniques in selected areas to identify better structural targets.

6. REFERENCES

Barley, M. E., Brown, S. J. A., Cas, R. A. F., Cassidy, K. F., Champion, D. C., Gardoll, S. J. & Krapez, B., 2003. An integrated geological and metallogenic framework for the eastern Yilgarn Craton: developing geodynamic models of highly mineralised Archaean granite–greenstone terranes. Australian Minerals Industry Research Association Report 624.

Draig Resources, 2017. New extremely high-grade gold discovery Bellevue Gold Project. ASX announcement by Draig Resources Ltd, dated 20 November 2017.

Bellevue Gold, 2021. Bellevue Gold Ltd website: <https://www.bellevuegold.com.au/bellevue-gold-project>

Cassidy, K.F., Champion, D.C., Krapez, B., Barley, M.E., Brown, S.J.A., Blewett, R.S., Groenewald, P.B. and Tyler, I.M., 2006. A revised geological framework for the Yilgarn Craton, Western Australia: Geological Survey of Western Australia, Record 2006/8, 8 pp.

Drummond, B.J., Goleby, B.R. and Swager, C.P., 2000. Crustal signature of Late Archaean tectonic episodes in the Yilgarn Craton, Western Australia: evidence from deep seismic sounding: *Tectonophysics* v. 329, pp. 193–221.

Gee R.D., Baxter J.L., Wilde S.A. & Williams I.R., 1981. Crustal development in the Archaean Yilgarn Block, Western Australia, *Geol. Soc. Aust., Spec. Publ.*, 7, 43-56.

Groenewald, P.B., Painter, M.G.M., Robert, F.I., McCabe, M., and Fox, A., 2000. East Yilgarn geoscience database, 1:100 000 geology Menzies to Norseman — An explanatory note: Western Australia Geological Survey, Report 78, 53p.

JORC, 2012. Australasian Code for Reporting of Mineral Resources and Ore Reserves (The JORC Code) prepared and jointly published by: The Joint Ore Reserve Committee of the Australasian Institute of Mining and Metallurgy, Australian Institute of Geoscientists and the Minerals Council of Australia (JORC) The JORC Code 2012 Edition - Effective 20 December 2012 and mandatory from 1 December 2013 (Published December 2012).

McCuaig, T.C., Beresford, S. and Hronsky, J., 2010. Translating the mineral systems approach into an effective exploration targeting system: *Ore Geology Reviews*, v. 38, pp. 128–138.

OCE, 2021. Resources and Energy Quarterly, March 2021. Office of the Chief Economist; Department of Industry Science Energy and Resources – Australian Government. www.industry.gov.au/req

Pawley, M.J., Wingate, M.T.D., Kirkland, C.L., Wyche, S., Hall, C.E., Romano, S.S. and Doublier, M.P., 2012. Adding pieces to the puzzle: episodic crustal growth and a new terrane in the northeast Yilgarn Craton, Western Australia: *Australian Journal of Earth Sciences: An International Geoscience Journal of the Geological Society of Australia*, 59:5, 603-623, DOI: 10.1080/08120099.2012.696555.

SGC, 2021. Limited Structural Interpretation of Kingston Keith Area. Memorandum from Karen Gilgallon of Southern Geoscience Consultants to Arnel Mendoza of Lithium 1 Pty Ltd, report number SGC 3839, dated 05/05/2021.

Shire of Leonora, 2021. Website: www.leonora.wa.gov.au.

APPENDIX 1 – SAMPLES MAP LOCATIONS AND TABLE

Locations of where the samples were collected are shown on Figures 20 -25.

Table 2: GPS coordinate location and sample type of samples taken from the field trip

MGA94 Zone 51

| Description | Name on GPS | Sample Locations | Easting | Northing | Elevation | Comments |
|-------------|-------------|------------------|------------|-------------|-----------|----------------|
| Rock Chips | 96 | GPS96 | 840969.96 | 7012472.435 | 507.639 | |
| Rock Chips | 110 | GPS110 | 841575.339 | 7011899.704 | 522.792 | |
| Rock Chips | 113 | GPS113 | 841840.172 | 7010912.036 | 524.963 | |
| Soils | 116 | GPS116 | 841508.213 | 7011884.446 | 520.674 | |
| Soils | 117 | GPS117 | 841529.548 | 7011882.977 | 521.975 | |
| Soils | 118 | GPS118 | 841555.66 | 7011881.71 | 523.213 | |
| Rock Chips | 119 | GPS119 | 841533.236 | 7011890.644 | 522.434 | |
| Rock Chips | 120 | GPS120 | 840961.759 | 7012510.828 | 523.98 | |
| Soils | 156 | GPS156 | 841358.235 | 7011681.817 | 521.059 | |
| Soils | 157 | GPS157 | 841333.51 | 7011679.273 | 521.369 | |
| Soils | 158 | GPS158 | 841313.542 | 7011679.818 | 520.536 | |
| Soils | 159 | GPS159 | 841325.445 | 7011737.192 | 520.955 | |
| Soils | 160 | GPS160 | 841292.084 | 7011738.767 | 521.723 | |
| Soils | 161 | GPS161 | 841250.29 | 7011737.354 | 521.497 | |
| Soils | 162 | GPS162 | 841250.589 | 7011741.007 | 538.814 | |
| Rock Chips | 163 | GPS163 | 841283.926 | 7011804.233 | 520.802 | |
| Soils | 164 | GPS164 | 841260.124 | 7011788.127 | 522.649 | |
| Rock Chips | 171 | GPS171 a b c d | 842322.989 | 7010576.614 | 529.821 | GPS171 a b c d |
| Rock Chips | 176 | GPS176 | 842999.146 | 7010764.273 | 534.834 | |
| Rock Chips | 177 | GPS177 | 840955.763 | 7013035.826 | 513.953 | |
| Rock Chips | 184 | GPS184 | 843010.891 | 7010724.893 | 539.678 | |
| Rock Chips | 185 | GPS185 | 843307.691 | 7010690.682 | 538.081 | |
| Rock Chips | 189 | GPS189 | 841735.652 | 7011628.251 | 521.76 | |
| Rock Chips | 190 | GPS190 | 841776.535 | 7011643.668 | 521.937 | |
| Rock Chips | 191 | GPS191 | 841844.217 | 7011657.466 | 521.287 | |
| Rock Chips | 193 | GPS193 | 840896.535 | 7013523.104 | 524.235 | |
| Rock Chips | 194 | GPS194 | 840907.449 | 7013511.267 | 524.134 | |
| Rock Chips | 195 | GPS195 | 840911.176 | 7013498.406 | 522.823 | |
| Rock Chips | 196 | GPS196 | 840950.734 | 7013486.899 | 521.535 | |
| Rock Chips | 198 | GPS198 | 840968.571 | 7013550.437 | 521.544 | |
| Rock Chips | 199 | GPS199 | 840995.881 | 7013582.094 | 519.752 | |
| Rock Chips | 200 | GPS200 | 841008.971 | 7013558.881 | 519.23 | |
| Rock Chips | 201 | GPS201 | 840893.186 | 7013560.81 | 520.99 | |
| Rock Chips | 202 | GPS202 | 840894.198 | 7013561.448 | 520.19 | |
| Rock Chips | 206 | GPS206 | 840742.558 | 7013681.856 | 537.221 | |
| Soils | 211 | GPS211 | 840997.778 | 7012559.336 | 516.908 | |

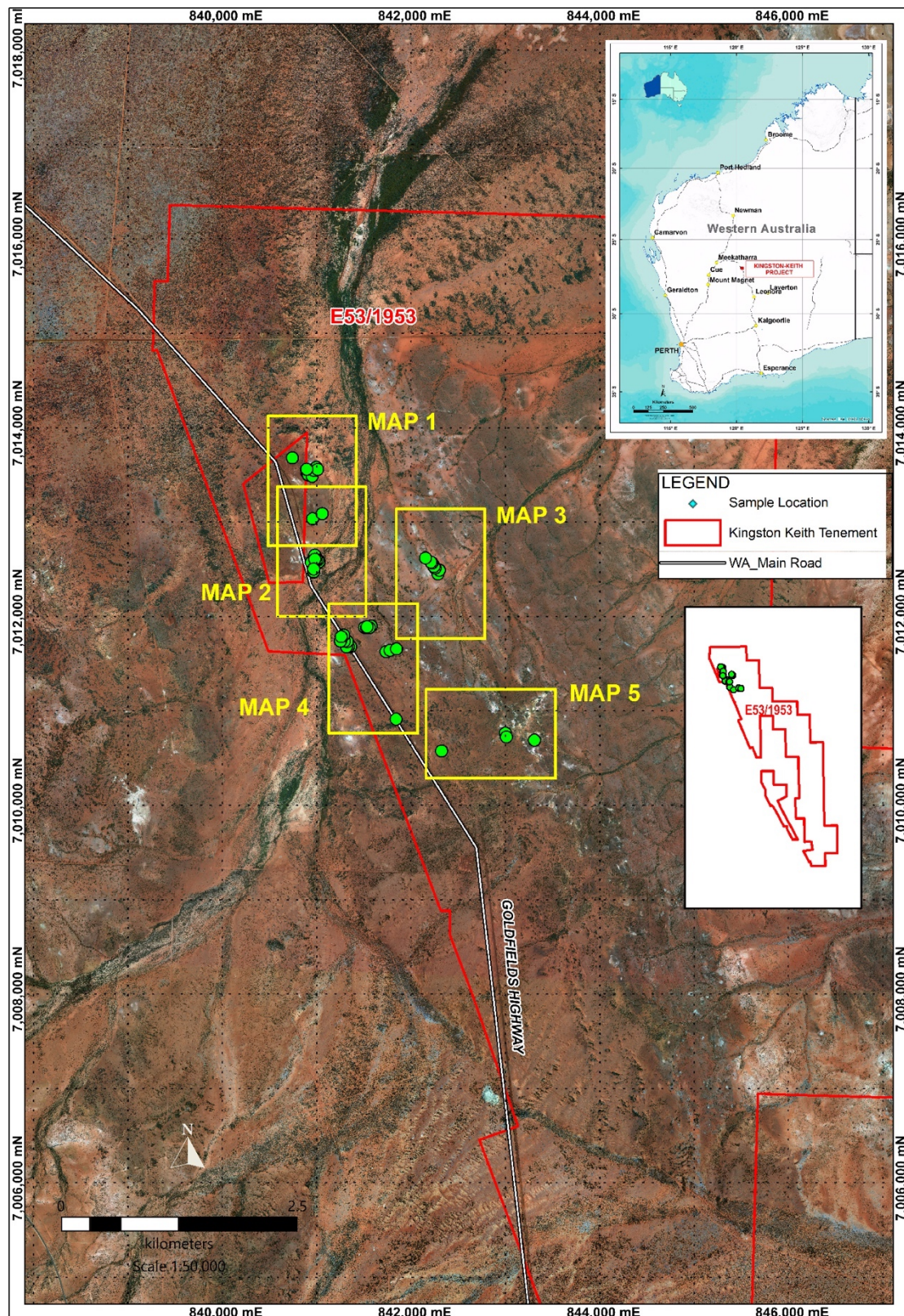


Figure 20: The areas inside the tenement selected for sampling as marked with green dots sample locations. Detailed scale is on the Maps 1 to 5

Figure 21: Map 1 to Figure 25: Map 5 depict the close up versions of Figure 20.

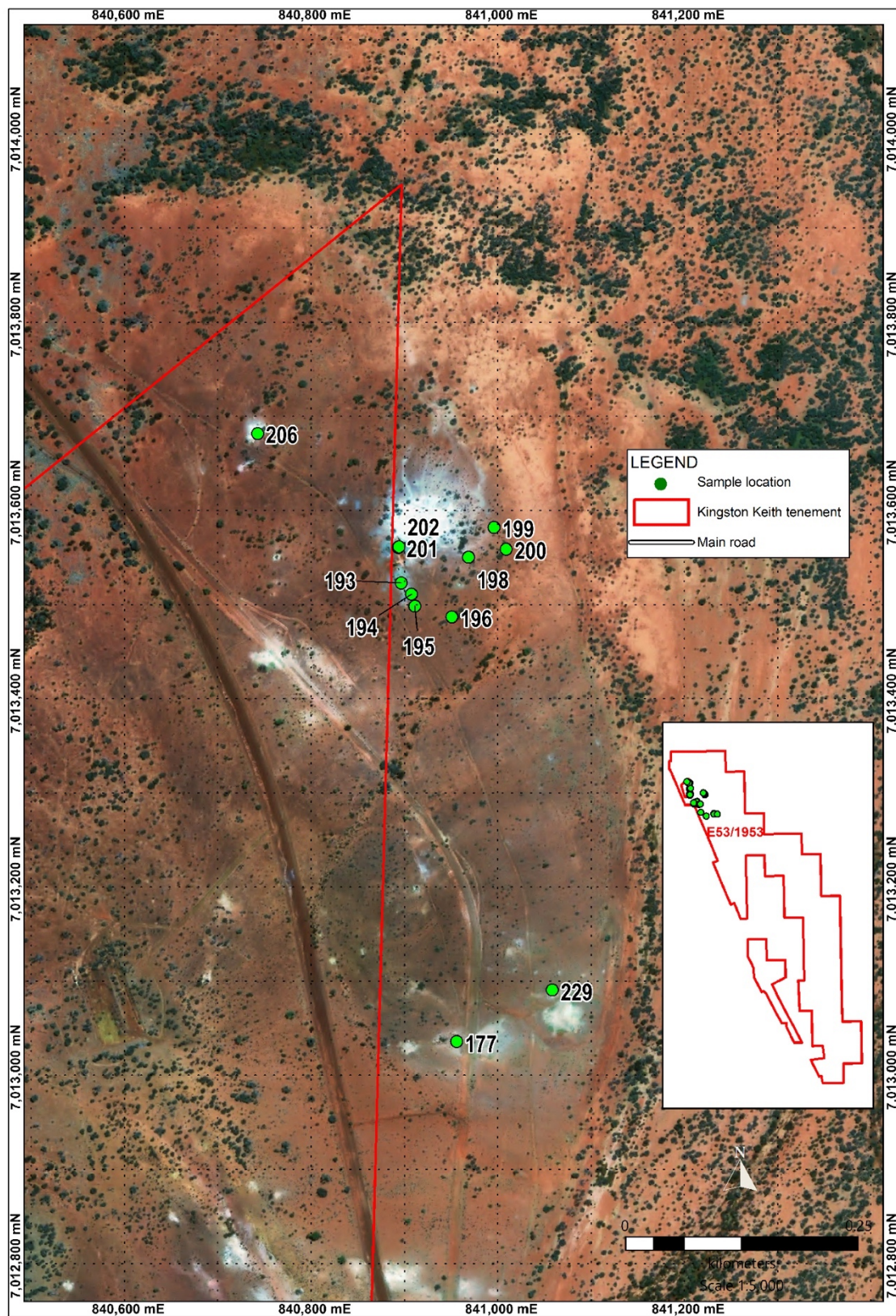


Figure 21: Map 1

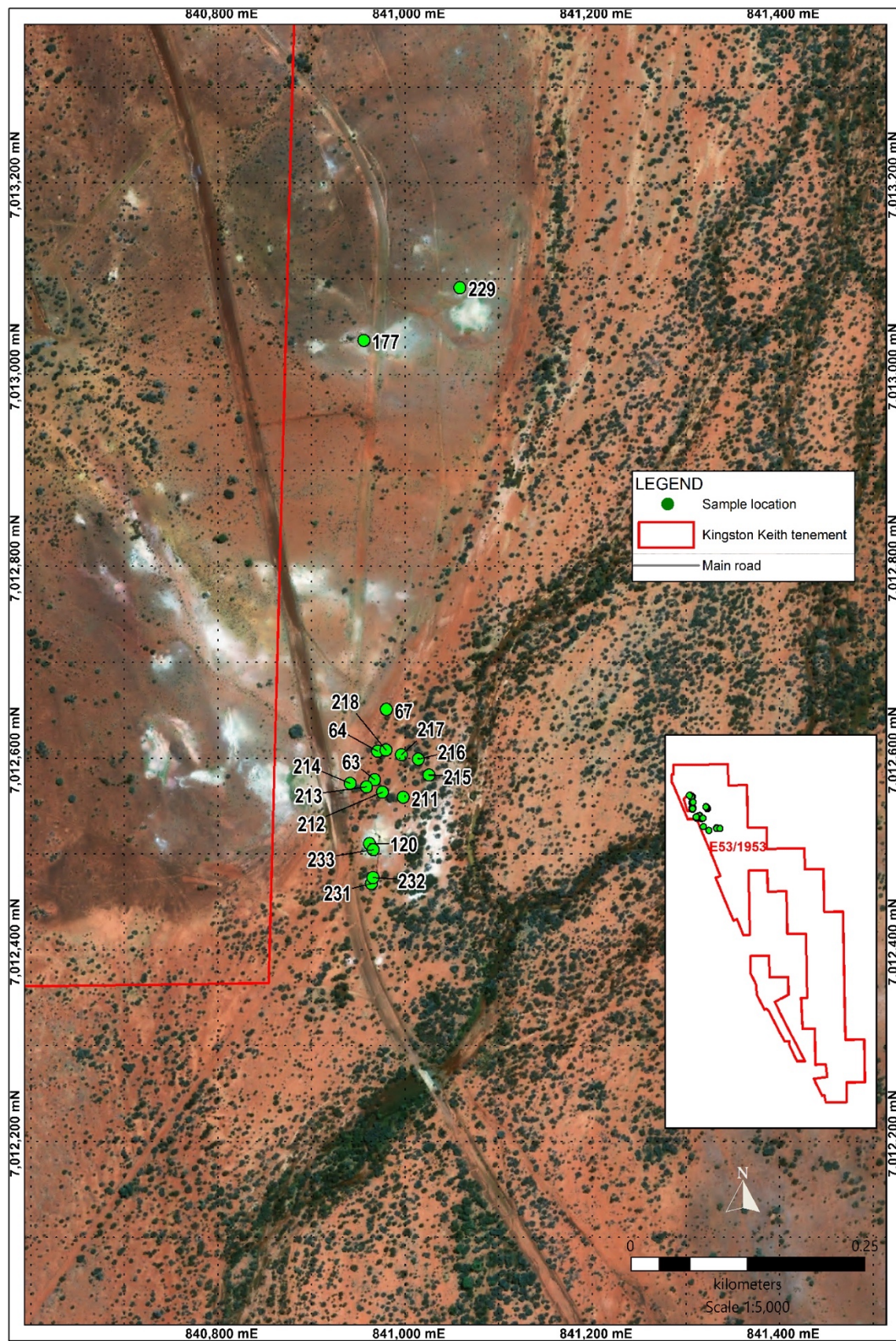


Figure 22: Map 2

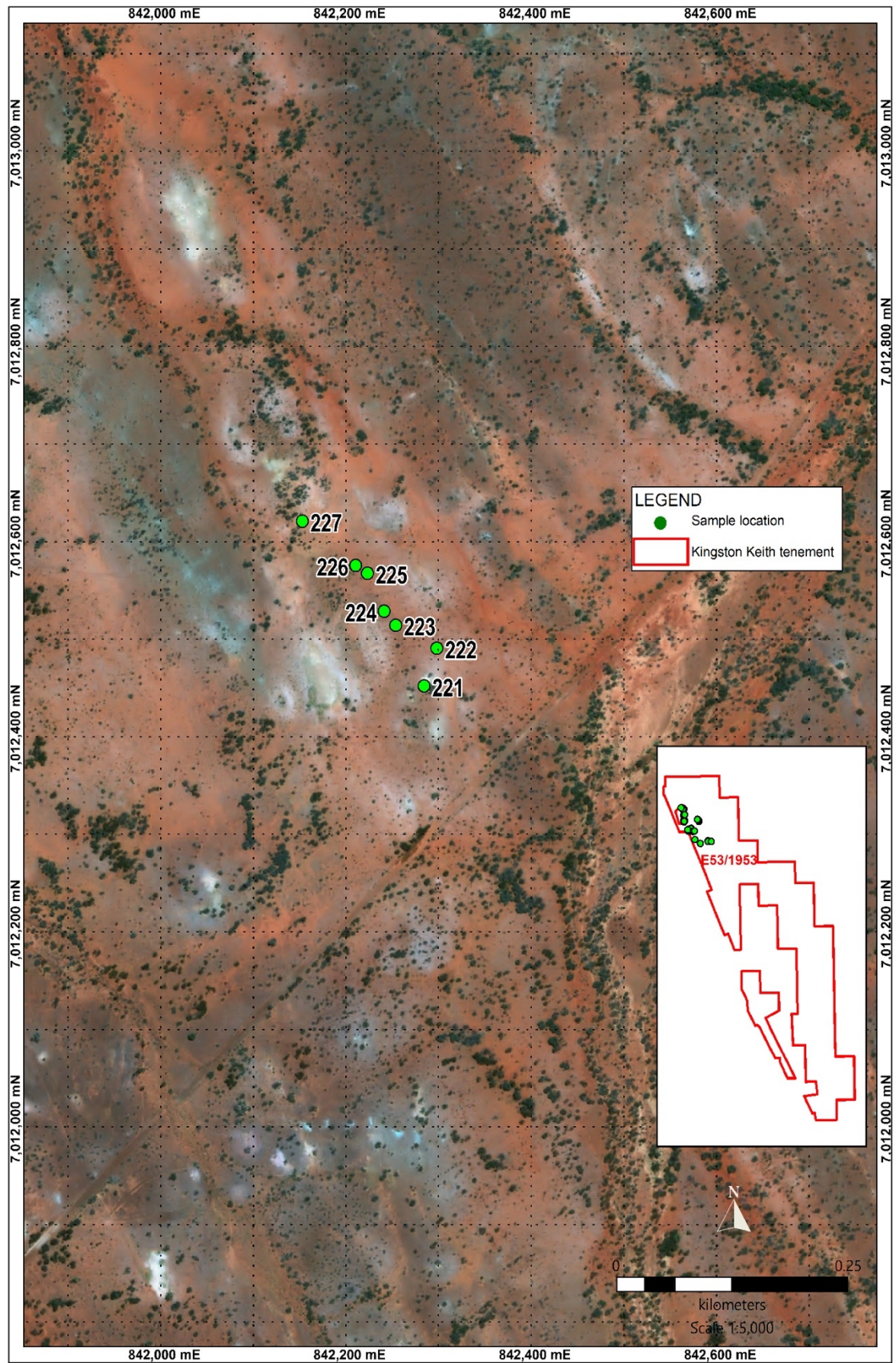


Figure 23: Map 3

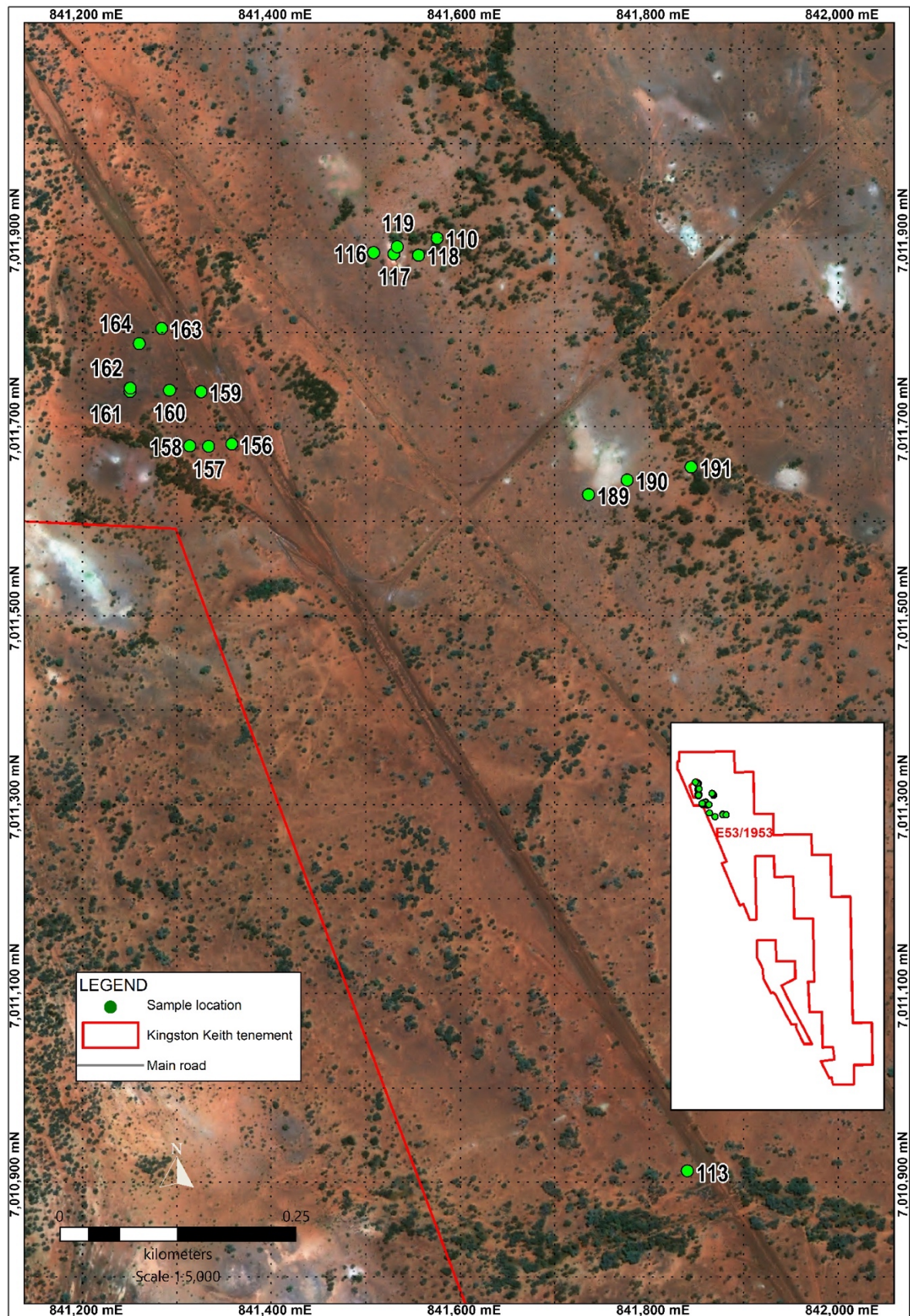


Figure 24: Map 4

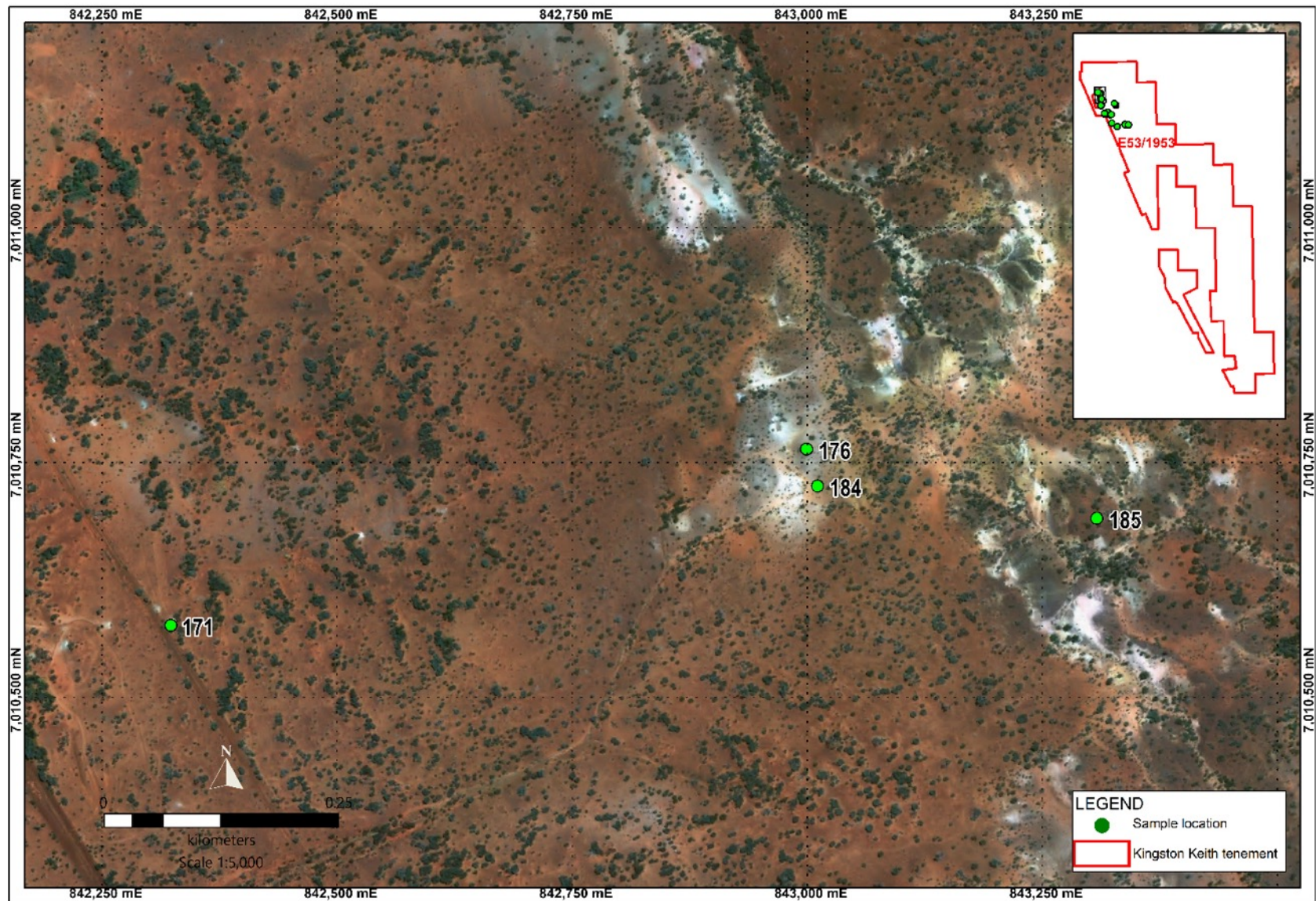


Figure 25: Map 5

APPENDIX 2 PHOTOS OF SAMPLES COLLECTED WITH GPS LOCATIONS

These sample locations are seen on Maps 1 to 5.in Appendix 1

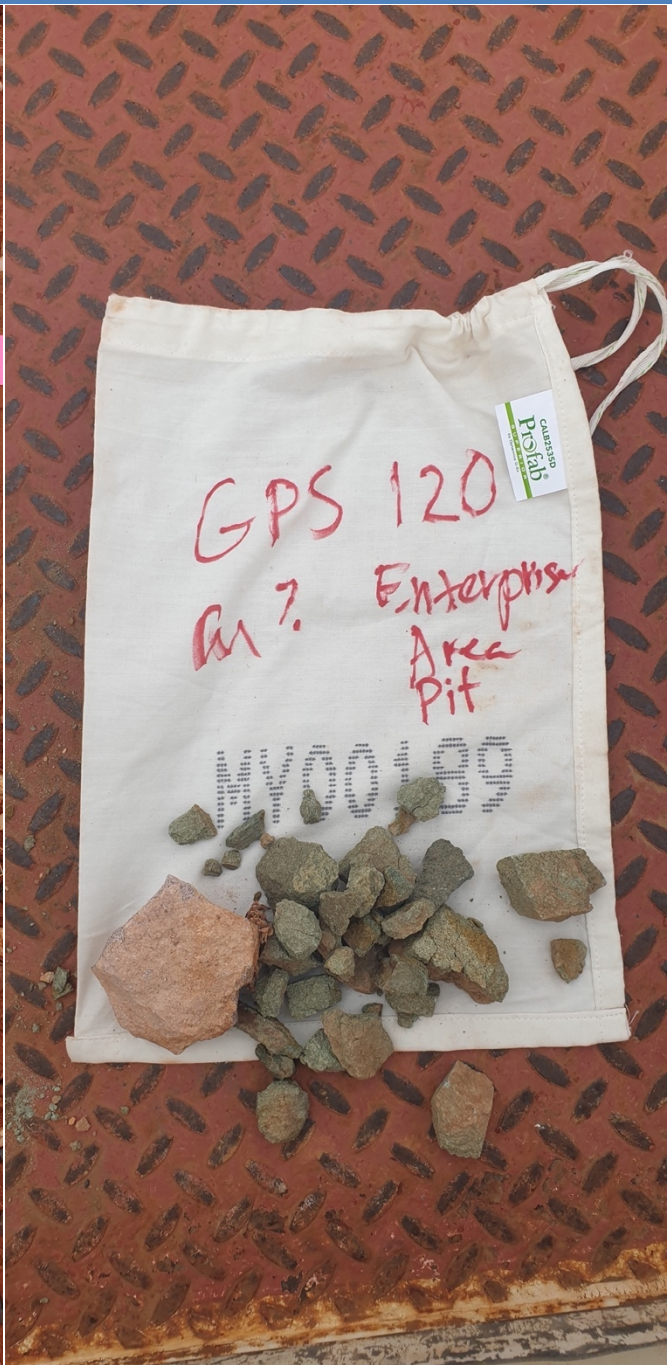








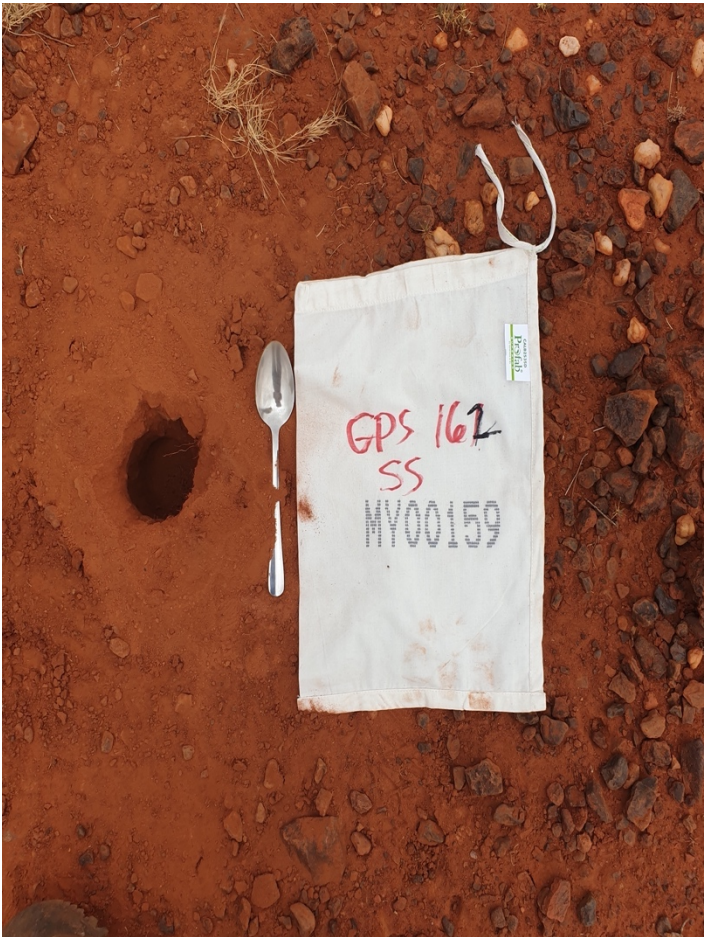














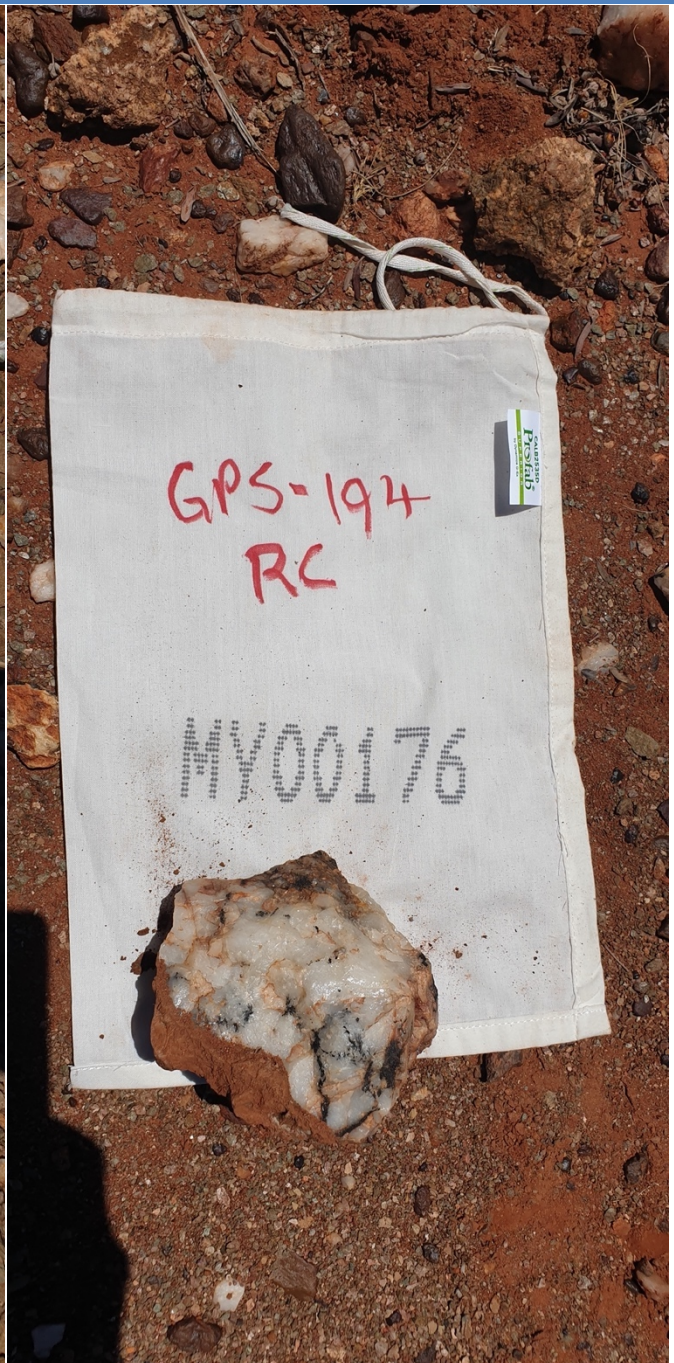
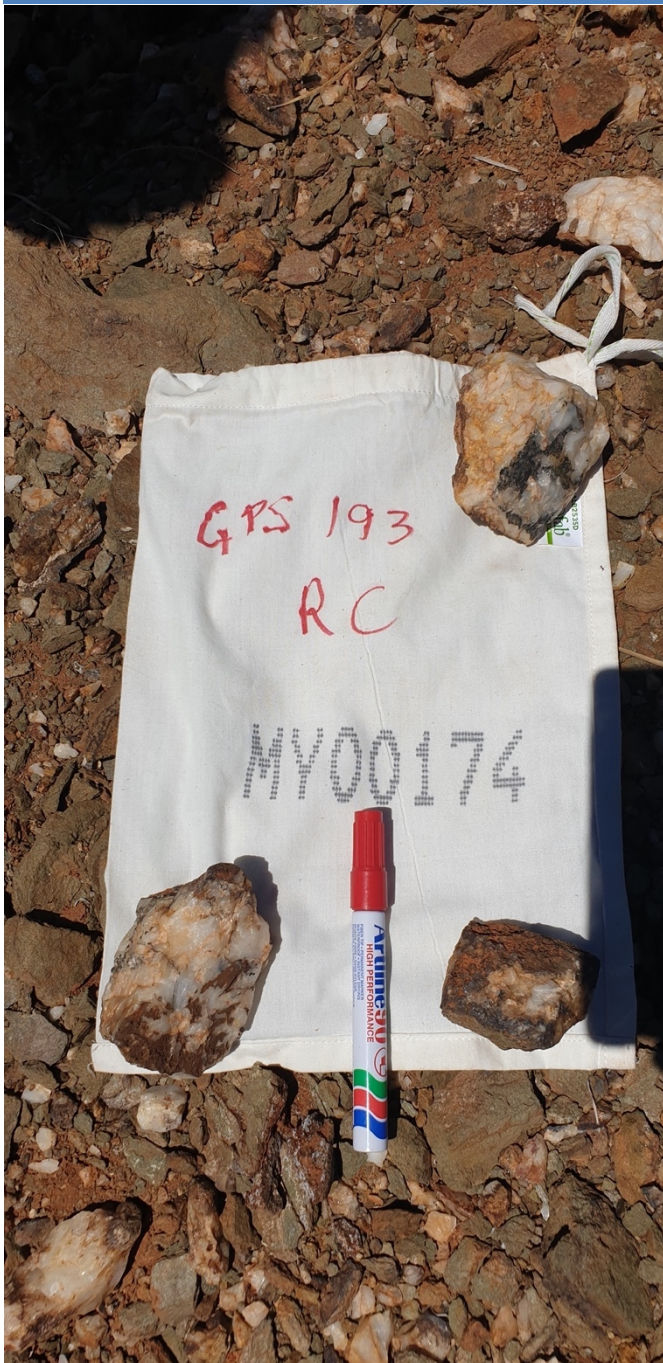


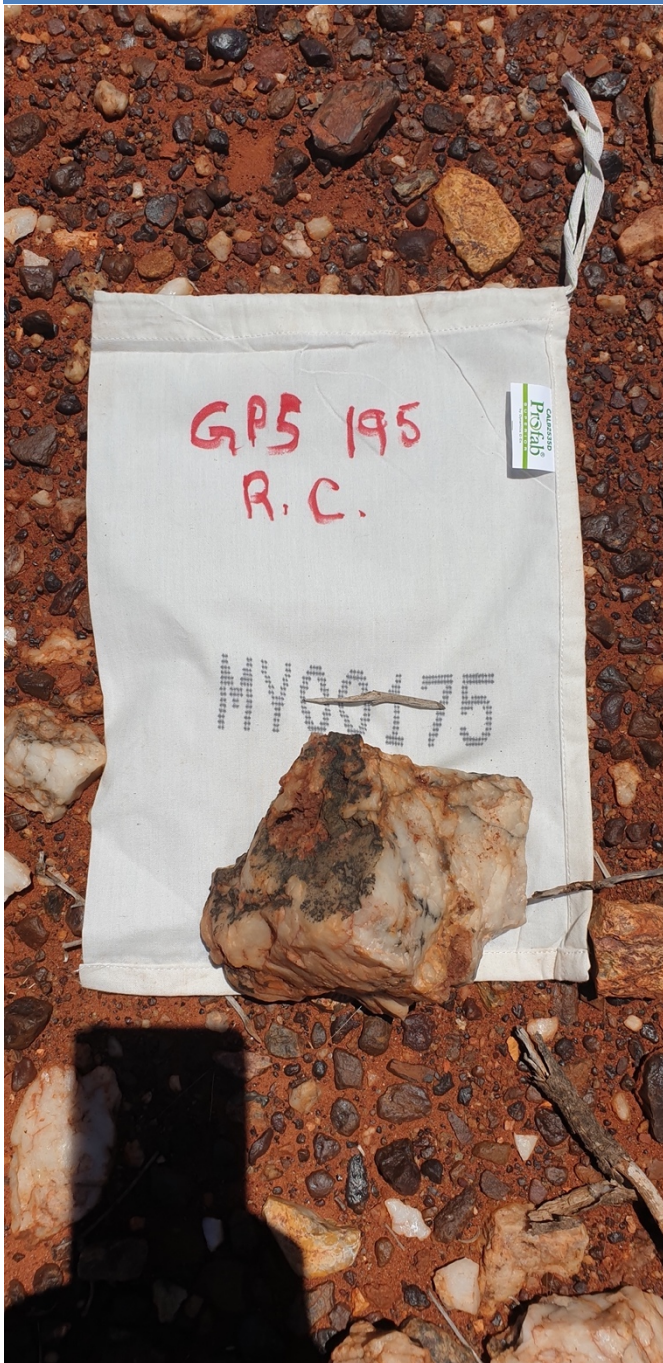


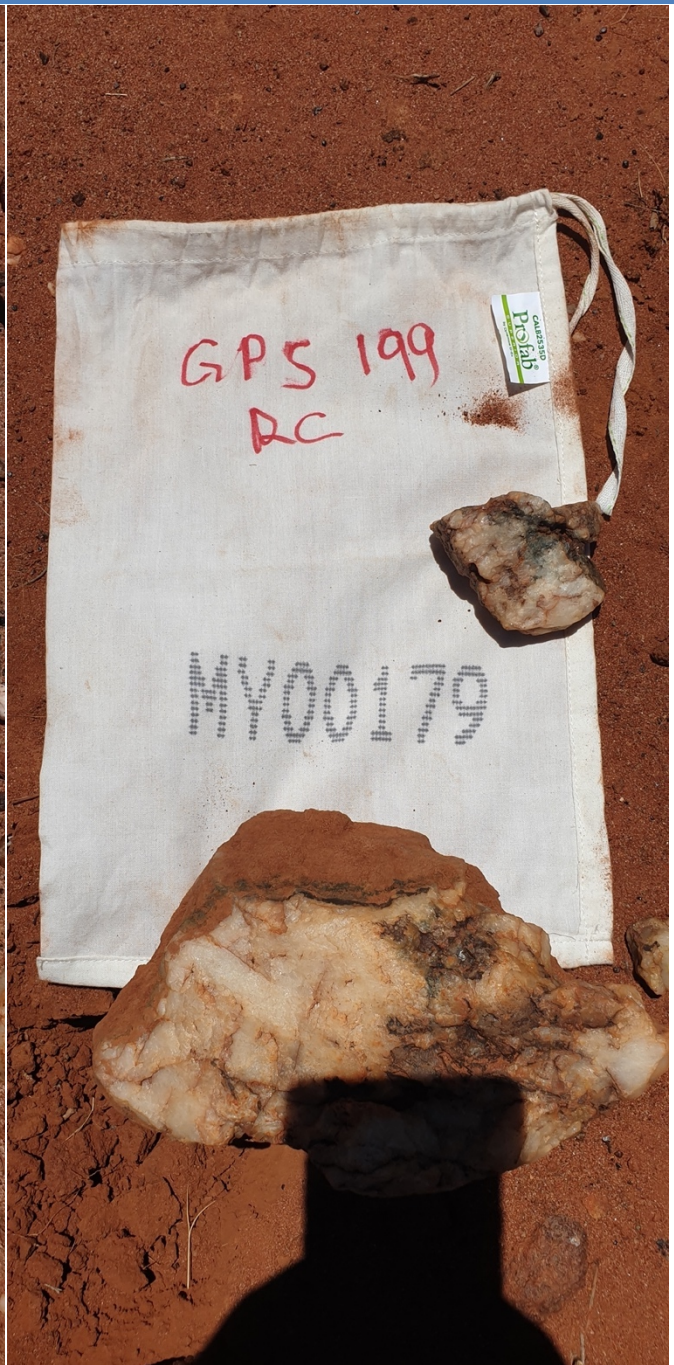


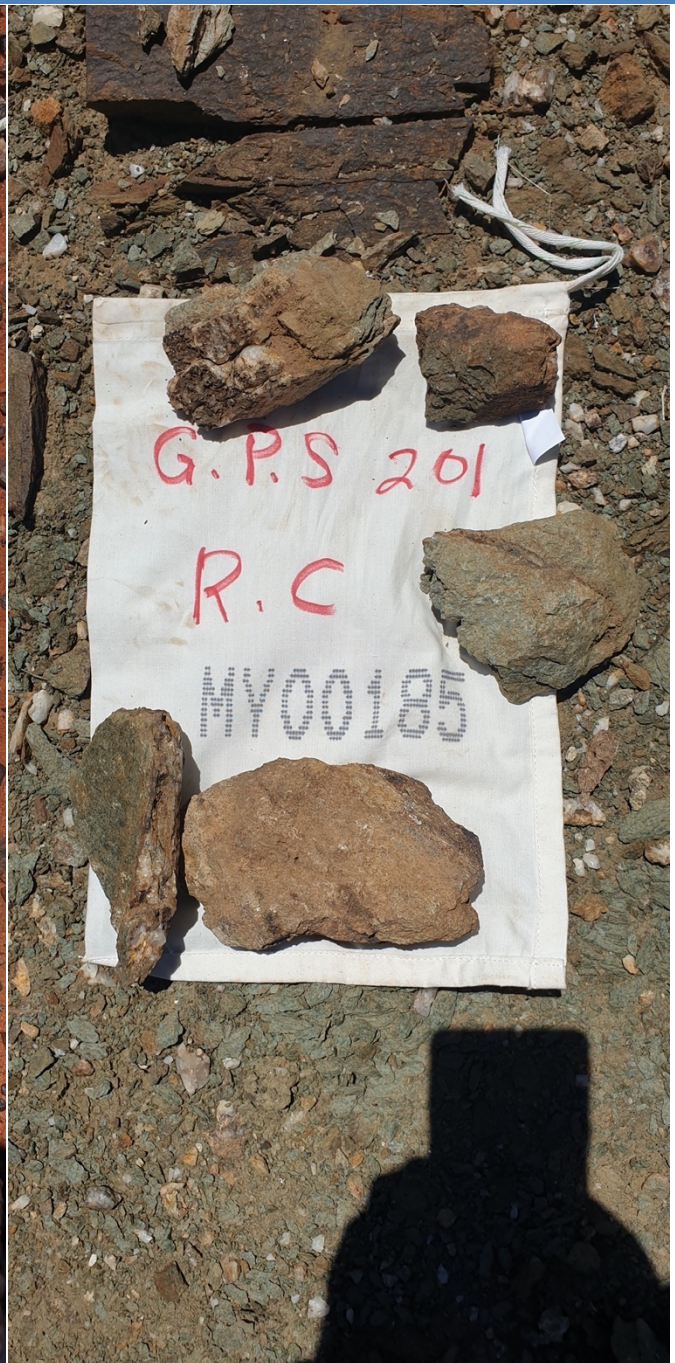
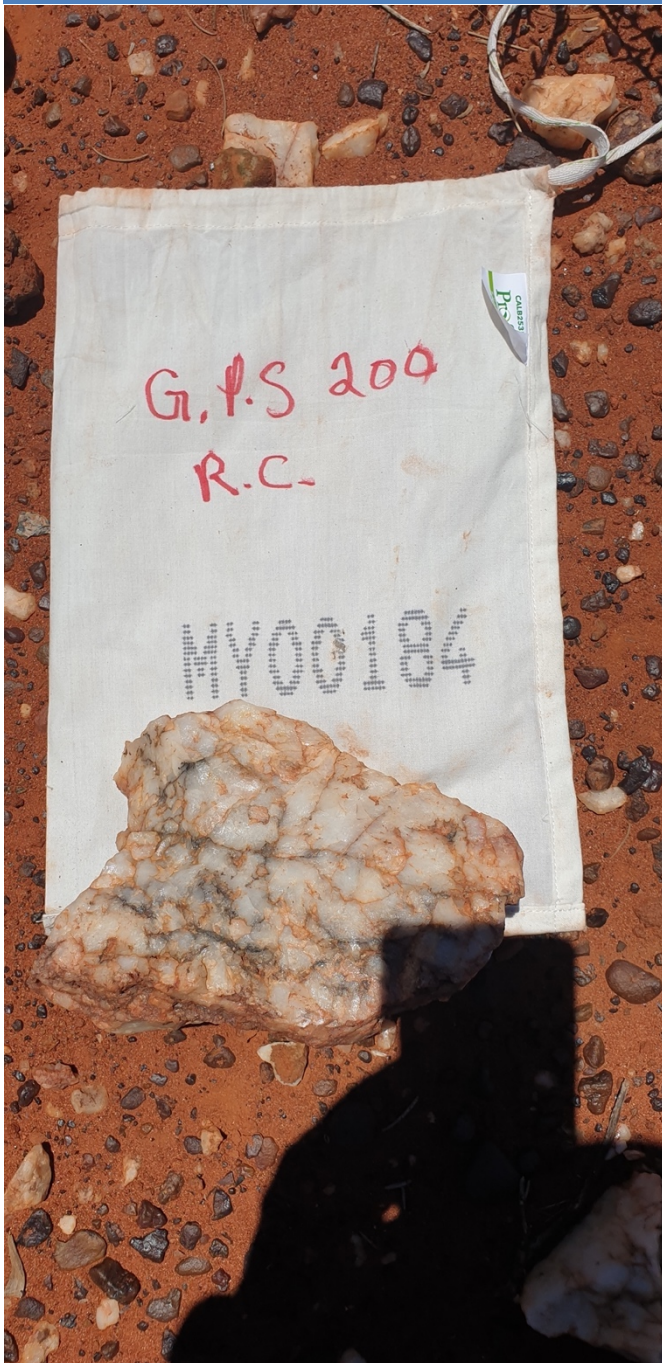


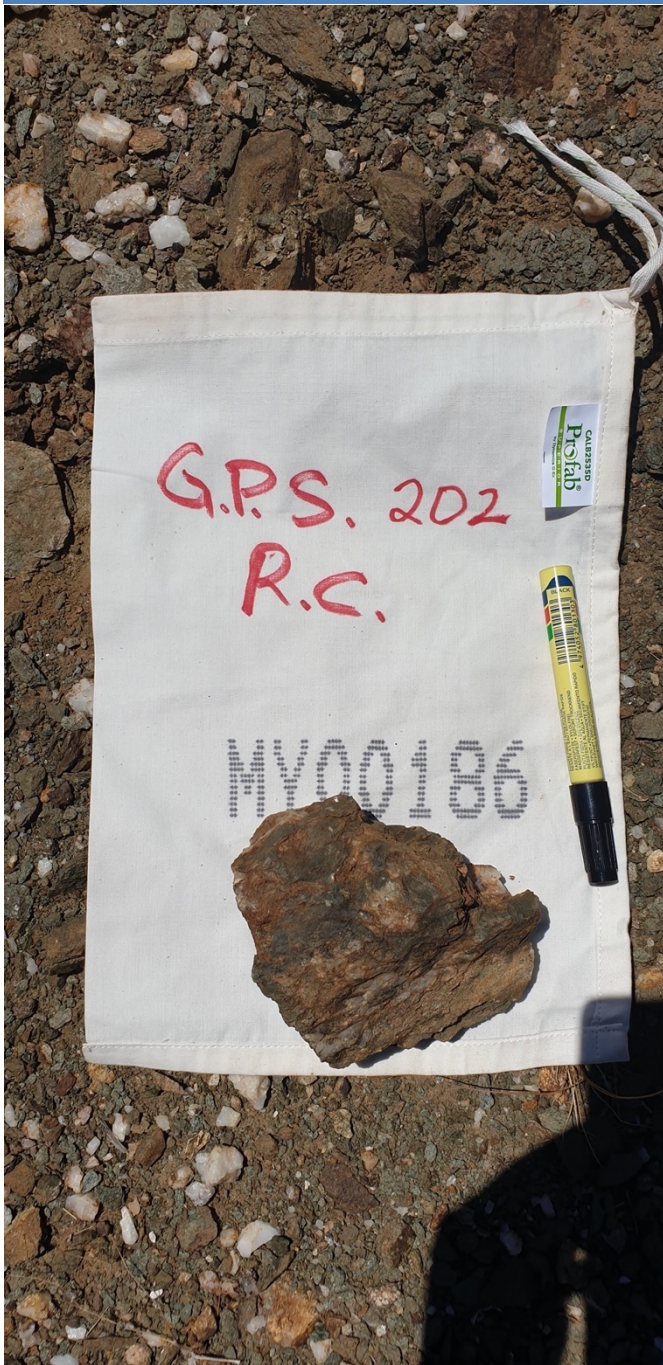

































APPENDIX 3 – ANALYTICAL RESULTS



Geonomik Pty Ltd Analytical Report

| | |
|---------------|--|
| REFERENCE | KM-2202-060648 |
| REPORT DATE | February 22 2022 |
| SAMPLES | 62 |
| DATE RECEIVED | November 23 2021 |
| AUTHORISATION |  Adam Pound - Laboratory Manager |

| | |
|---------|------------------|
| CLIENT | Geonomik Pty Ltd |
| ADDRESS | |
| CONTACT | |
| PROJECT | PTH.KM |
| P/O# | KK001 |



49 Owen Road
Kelmscott WA 6111



T 08 9399 3934
F 08 9497 1415

NAGROM
the mineral processor

PO Box 66
Kelmscott WA 6991



E sales@nagrom.com.au
W www.nagrom.com.au

| KM-2202-060648 | Au | Au(2) | As | Co | Cr | Cu | Ni | Pb | S | Zn | WT Total |
|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------|
| Method | FA50 | FA50 | ICP004 | ICP004 | ICP004 | ICP004 | ICP004 | ICP004 | ICP004 | ICP004 | WT01 |
| Units | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | kg |
| LLD | 0.001 | 0.001 | 10 | 50 | 50 | 50 | 50 | 10 | 100 | 100 | 0.001 |
| GP884 | 0.001 | | 30 | <50 | <50 | <50 | <50 | <10 | 500 | <100 | 2.030 |
| GP887 | 0.001 | | 20 | <50 | 50 | 100 | 100 | <10 | 400 | 200 | 3.304 |
| GP898 | 2.537 | 2.291 | <10 | 50 | 150 | 250 | 100 | <10 | 200 | <100 | 4.019 |
| GP8110 | 0.001 | | 70 | <50 | 100 | <50 | 100 | <10 | 300 | <100 | 1.352 |
| GP8113 | 0.001 | | 20 | <50 | 350 | 150 | 100 | <10 | 200 | 100 | 1.702 |
| GP8119 | 0.004 | | 10 | <50 | 100 | <50 | <50 | 20 | 500 | <100 | 2.161 |
| GP8119 DUP | 0.003 | | <10 | <50 | 100 | <50 | <50 | 20 | 400 | <100 | |
| GP8120 | 0.005 | | 10 | 50 | 250 | 100 | 150 | <10 | 200 | 100 | 0.572 |
| GP8171b | 0.044 | | <10 | <50 | 50 | <50 | <50 | 20 | <100 | <100 | 1.515 |
| GP8171c | 0.021 | | 50 | <50 | 850 | 100 | 150 | 30 | 400 | <100 | 0.808 |
| GP8171d | 0.002 | | 20 | 50 | 400 | 100 | 100 | 30 | 400 | 100 | 1.545 |
| GP8176 | 0.001 | | <10 | <50 | 50 | <50 | <50 | <10 | <100 | <100 | 1.487 |
| GP8177 | <0.001 | | 20 | 50 | 50 | 100 | 50 | <10 | 300 | <100 | 1.874 |
| GP8184 | 0.002 | | <10 | <50 | 50 | <50 | <50 | <10 | <100 | <100 | 1.406 |
| GP8185 | <0.001 | | 10 | 150 | 100 | 200 | 200 | <10 | 2600 | 200 | 1.156 |
| GP8189 | 0.001 | | 20 | <50 | 50 | <50 | <50 | <10 | 200 | <100 | 1.121 |
| GP8190 | 0.002 | | 30 | <50 | 100 | 50 | 50 | <10 | 400 | <100 | 2.042 |
| GP8191 | 0.001 | | 100 | <50 | 50 | <50 | 50 | <10 | 400 | 100 | 2.924 |
| GP8193 | 35.080 | 44.219 | 100 | <50 | 50 | <50 | 50 | <10 | 300 | <100 | 0.977 |
| GP8194 | 0.010 | | 40 | <50 | <50 | <50 | 100 | 10 | <100 | <100 | 1.262 |
| GP8195 | 0.143 | | 40 | <50 | 50 | <50 | <50 | <10 | 100 | <100 | 1.743 |
| GP8196 | 0.006 | | 20 | <50 | 50 | <50 | <50 | <10 | <100 | <100 | 0.885 |
| GP8198 | 0.007 | | 30 | <50 | 50 | <50 | 50 | <10 | <100 | <100 | 1.993 |
| GP8199 | <0.001 | | 20 | <50 | <50 | <50 | <50 | <10 | 200 | <100 | 3.178 |
| GP8200 | 0.010 | | 30 | <50 | <50 | <50 | <50 | <10 | 100 | <100 | 2.235 |
| GP8201 | 4.515 | 3.488 | 30 | 50 | <50 | 150 | 100 | <10 | 400 | 100 | 1.807 |
| GP8202 | 0.140 | | 30 | 50 | <50 | <50 | 50 | <10 | <100 | <100 | 1.006 |
| GP8202 DUP | 0.133 | | 20 | <50 | 50 | <50 | 50 | <10 | 100 | <100 | |
| GP8206 | 0.035 | | 20 | <50 | 50 | 50 | <50 | <10 | 300 | <100 | 1.330 |
| GP8221 | 0.010 | | 30 | 50 | 50 | <50 | 50 | <10 | <100 | <100 | 1.835 |
| GP8222 | 0.001 | | 30 | 100 | 50 | <50 | 50 | <10 | 500 | 100 | 2.348 |
| GP8223 | <0.001 | | <10 | <50 | <50 | <50 | <50 | <10 | 200 | <100 | 2.019 |
| GP8224 | <0.001 | | 20 | 100 | 50 | 350 | 200 | <10 | 400 | 200 | 3.132 |
| GP8225 | 0.004 | | 30 | <50 | 100 | <50 | 50 | <10 | <100 | <100 | 1.872 |
| GP8226 | 0.002 | | 10 | 200 | 50 | 300 | 300 | <10 | 500 | 500 | 4.542 |
| GP8227 | 0.004 | | 10 | <50 | <50 | 50 | 100 | 40 | 500 | 100 | 2.180 |
| GP8229 | <0.001 | | 10 | <50 | 50 | 300 | 100 | 20 | 400 | 100 | 2.028 |
| GP8231 | 0.405 | 1.234 | 10 | 50 | <50 | 150 | 50 | <10 | 200 | <100 | 1.422 |
| GP8232 | 0.189 | | 60 | <50 | 50 | 150 | 50 | <10 | <100 | <100 | 1.342 |
| GP8233 | 0.150 | | 20 | 50 | 300 | 100 | 50 | <10 | <100 | <100 | 1.557 |
| GP885 | 0.002 | | 30 | <50 | 100 | 550 | 100 | <10 | 300 | 200 | 2.348 |
| GP886 | 0.003 | | <10 | 100 | 250 | 100 | 150 | <10 | <100 | <100 | 4.580 |
| GP883 | 0.016 | | 20 | <50 | 600 | 100 | 150 | 20 | 600 | 100 | 2.600 |
| GP8116 | 0.002 | | 10 | 50 | 250 | 50 | 100 | 20 | 500 | 100 | 0.354 |
| GP8117 | 0.004 | | 50 | 100 | 250 | 100 | 100 | 20 | 100 | <100 | 0.647 |
| GP8118 | 0.002 | | 70 | 50 | 300 | 100 | 150 | 20 | 500 | <100 | 0.370 |
| GP8211 | 0.005 | | 50 | <50 | 200 | 50 | 100 | 20 | 200 | <100 | 1.087 |
| GP8212 | 0.001 | | 40 | <50 | 200 | <50 | 100 | 20 | 200 | <100 | 0.792 |
| GP8212 DUP | 0.001 | | 40 | <50 | 200 | <50 | 50 | 30 | <100 | <100 | |
| GP8213 | 0.002 | | 70 | <50 | 200 | 50 | 100 | 20 | 300 | 100 | 0.957 |
| GP8214 | 0.003 | | 20 | <50 | 250 | 100 | 100 | 20 | 300 | 100 | 0.626 |
| GP8215 | 0.001 | | 20 | <50 | 150 | 50 | <50 | 30 | <100 | <100 | 0.740 |
| GP8216 | 0.001 | | 30 | 50 | 200 | <50 | <50 | 20 | <100 | 100 | 1.069 |
| GP8217 | 0.001 | | 30 | <50 | 200 | <50 | 100 | 20 | 200 | <100 | 0.893 |
| GP8218 | 0.006 | | <10 | 50 | 400 | 100 | 50 | 30 | 200 | 100 | 1.602 |
| GP8156 | <0.001 | | 20 | 50 | 200 | 100 | 100 | 30 | 200 | 100 | 1.275 |
| GP8157 | 0.010 | | 20 | 50 | 200 | 100 | 100 | 20 | 200 | 100 | 1.685 |
| GP8158 | 0.007 | | 20 | 100 | 200 | 100 | 100 | 10 | 400 | 100 | 0.852 |
| GP8159 | 0.003 | | 10 | <50 | 200 | 100 | 100 | 20 | 300 | 100 | 1.016 |
| GP8160 | 0.002 | | 20 | 100 | 200 | 100 | 250 | 20 | 300 | 100 | 0.770 |
| GP8162 | 0.001 | | 70 | 150 | 250 | 250 | 250 | 20 | 500 | 200 | 0.861 |
| GP8163 | 0.001 | | 120 | 100 | 200 | 100 | 150 | 20 | 100 | 200 | 0.772 |
| GP8164 | 0.002 | | 100 | 50 | 200 | 100 | 100 | 20 | 300 | 200 | 0.667 |
| GP8165 | 0.002 | | 60 | 100 | 250 | 150 | 150 | 40 | 1400 | 600 | 1.320 |
| GP8171 | 0.002 | | 60 | <50 | 500 | 100 | 50 | 20 | 200 | <100 | 0.735 |
| GP8191 REP | 0.002 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| GP8221 REP | 0.009 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| GP8160 REP | 0.002 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| GP8164 REP | 0.002 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| OXC168 STD | 0.207 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| P8888 STD | 4.247 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| OXC168 STD | 0.205 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| P8888 STD | 4.282 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| OXC168 STD | 0.204 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| P8888 STD | 4.252 | | -- | -- | -- | -- | -- | -- | -- | -- | -- |

APPENDIX 4 – PROPOSED AEROMAG SURVEY FROM SOUTHERN GEOSCIENCE CONSULTANTS

